AMITA SOMANY

1st October , 2019

- The Dy. Manager (Listing) BSE Limited Phiorzee Jeejeebhoy Towers, Dalal Street, Mumbai 400023. (Scrip Code:515145)
- The Manager, Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra, Mumbai 400051 (Scrip Code: HINDNATGLS)
- The Secretary, The Calcutta Stock Exchange Ltd.
 Lyons Range, Kolkata-700001 (Scrip Code:10018003)
- M/s.Hindusthan National Glass & Industries Limited
 Red Cross Place,
 Kolkata 700 001

Dear Sir(s)/Madam,

Sub: Additional Disclosure of reasons for encumbrance by promoter of listed companies under Regulation 31(1) read with regulation 28(3) of Securities and Exchange Board of India (Substantial Acquisiton of Shares and Takeovers) Regulations, 2011

Pursuant to requirement of additional disclosure as mentioned in captioned subject matter read with SEBI Circular No.SEBI/HO/CFD/DCR1/CIR/P/ 2019/90 dated 7th August, 2019, please find enclosed my disclosure in **Annexure -II** for your records, **along with Annexure -A and Annexure -B**.

Thanking You,

Yours faithfully,

lomacy

(Amita Somany)

Encl: As above.

<u>Annexure - II</u>

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Hindusthan National Glass & Industries Ltd.
Name of the recognised stock exchanges where the shares of the company are listed	 Bombay Stock Exchange (BSE) National Stock Exchange (NSE) Calcutta Stock Exchange
Name of the promoter(s) / PACs whose shares have been encumbered	Name of the promoter whose shares have been encumbered :- Amita Somany Name of the PACs whose shares have been
Total promoter shareholding in the listed company	encumbered:- 1. Chandra Kumar Somany 2. Chandra Kumar Somany (HUF) 3. Sanjay Somany 4. Sanjay Somany (HUF) 5. Sudha Somany 6. Mukul Somany (HUF) 7. Mukul Somany 8. Rashmi Somany 9. Bharat Somany 10. Rungamattee Trexim Pvt. Ltd. 11. Spotlight Vanijya Ltd. 12. Spotme Tracon Pvt. Ltd. 13. Brabourne Commerce Pvt. Ltd. No. of shares – 63338840
Total promoter shareholding in the listed company	% of total share capital -70.73%
Encumbered shares as a % of promoter shareholding	1.41%
Whether encumbered share is 50% or more of promoter shareholding	YES (Note 1)
Whether encumbered share is 20% or more of total share capital	YES (Note 1)

(Note 1:- if taken along with combined encumbrance by the promoter along with PACs with him/her/it)

Details of all the existing events/ agreements pertaining to encumbrance

Particulars		Encumbrance 1 (Date of creation of encumbrance: 15.12.2016)			
non-disposal undertaking etc.	ance (pledge, lien, negative lien, or any other covenant, transaction, ngement in the nature of res encumbered Name of the entity in whose favour	No. of shares: 893000 % of total share capital: 0.99%			
about the encumbrance	shares encumbered (X) Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	No SBICAP Trustee Company Limited is acting as Security Trustee for the benefit of Lenders.			
	Names of all other entities in the agreement	Unattested Supplementary Pledge Agreement dated 28 th November, 2016, consist of the following entities:- <u>LISTED COMPANY AND ITS GROUP</u> <u>COMPANIES (IF ANY)</u> - Hindusthan National Glass & Industries Itd. (as Borrower) - Rungamattee Trexim Pvt. Ltd. - Spotlight Vanijya Ltd. - Spotme Tracon Pvt. Ltd. - Brabourne Commerce Pvt. Ltd.			
		 OTHER ENTITIES SBICAP Trustee Company Limited (acting as Security Trustee for the benefit of Lenders) Lenders (Consortium Lenders) namely:- State Bank of India Axis Bank Ltd. DBS Bank Ltd. Export Import Bank of India HDFC Bank Ltd. L & T Finance Ltd. Syndicate Bank Life Insurance Corporation of India Bank of Baroda Cooperative Rabo Bank, 			

	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit Rating	Pledgors-Chandra Kumar Somany-Chandra Kumar Somany-Chandra Kumar Somany-Sanjay Somany-Sanjay Somany (HUF)-Sudha Somany-Mukul Somany (HUF)-Mukul Somany-Rashmi Somany-Bharat Somany-Amita Somany-Rungamattee Trexim Pvt. LtdSpotlight Vanijya LtdSpotme Tracon Pvt. LtdBrabourne Commerce Pvt. Ltd.YES – Enclosed "Annexure-A"
Security Cover / Asset Cover	Value of shares on the date of event/ agreement (A)	INR 100.00 Per Share (Source BSE Ltd.) taking agreement date as base date i.e INR 8,93,00,000/-
	Amount involved (against which shares have been encumbered) (B)	INR 27879100000/-
	Ratio of A / B	0.003

End us	Borrowed amount to be utilized	
money	for what purpose –	
	(a) Personal use by promoters	
	and PACs	
		Benefit of Listed company
	(b) For the benefit of listed	
	company Provide details including amount,	Amount:- Restructuring of Debt. Total
	°	borrowings as on the date of this agreement
	purpose of raising money by listed	Was IND 2797010000/
	company, schedule for utilization	
	of amount, repayment schedule	Purpose of raising:-
	etc.	As the operations of the Borrower came
		under strain due to various internal or
		external reasons, the Borrower requested for
		restructuring of respective term loans either
		in Indian currency or foreign currency granted by the Lenders to the Borrower save
		corporate loan. Pursuant to the said request
		of the Borrower, the Lenders and Debenture
		Holder formed a Joint lender Forum
		(hereinafter referred to as "JLF') in the Joint
		Lenders Meeting held on 2 March 2015 in
		order to formulate a Corrective Action Plan
		(hereinafter referred to as "CAP") for
		restructuring/ rephasement refinancing of the said term loans save corporate loans and
		the CAP formulated by the JLF was accepted
		by all the Lenders and Debenture Holders.
		Schedule for utilization of Amount:-
		Not applicable. As the loan has already been
		availed. Pledge has been done as an
		additional security to comply with terms and
		condition of restructuring.
		Repayment Schedule:- Attached as
		"Annexure- B"
	(a) Any other reason (please	Nil
	specify)	
-		

& Somaey Q

(Amita Somany)

Date : 1st October, 2019 Place: Kolkata

"Annexure- A"

Sl. No.	Name of the Issuer	Details of the debt instrument	Whether the debt instrument is listed on stock exchanges?	Credit Rating of the debt instrument	ISIN of the instrument
1.	Life Insurance Corporation Of India P & GS Fund	Non-Convertible Debenture	Yes, Bombay Stock Exchange	"CARE-D"	INE952A07037
2.	LIFE INSURANCE CORPORATION OF INDIA	Non-Convertible Debenture	Yes, Bombay Stock Exchange	"CARE-D"	INE952A07045

Annexure-B

REPAYMENT SCHEDULE BANK WISE & FACILITY WISE

								(Rupees i	in Crores	5)
FY	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	Total
Existing R1	<u>rl</u>										
SBI	-	5.07	20.28	30.42	35.49	50.70	50.70	121.68	121.68	70.98	507.00
HDFC	-	1.13	4.50	6.75	7.88	11.25	11.25	27.00	27.00	15.75	112.50
Bank											
EXIM	-	0.92	3.67	5.50	6.42	9.17	9.17	22.00	22.00	12.84	91.67
Bank											
HSBC	-	1.76	7.04	10.56	12.32	17.60	17.60	42.24	42.24	24.64	176.00
AXIS	-	0.14	0.56	0.84	0.98	1.40	1.40	3.36	3.36	1.96	14.00
Total (A)	-	9.01	36.05	54.07	63.08	90.12	90.12	216.28	216.28	126.16	901.17
Existing Co	orporate	Loan									
SBI	7.50	15.00	22.50	30.00	41.25	52.50	52.50	52.50	26.25	-	300.00
Syndicate	2.52	5.00	7.52	10.00	13.76	17.52	17.52	17.52	8.64	-	100.00
Bank											
Total (B)	10.02	20.00	30.02	40.00	55.01	70.02	70.02	70.02	34.89	-	400.00
Existing EC	CB			11						I	
DBS 20	-	4.80	14.39	19.19	23.98	35.98	21.59	-	-	-	119.92
MN											
DBS 40	-	9.59	28.78	38.37	47.97	71.95	43.17	-	-	-	239.84
MN											
Rabo 45	-	6.00	17.99	23.98	29.98	44.97	26.98	-	-	-	149.90
MN											
Total (C)	-	20.39	61.16	81.55	101.93	152.90	91.74	-	-	-	509.66
Existing LA	S										
Axis Bank	-	4.00	16.00	16.00	16.00	16.00	12.00	-	-	-	80.00
L&T	-	1.56	6.25	6.25	6.25	6.25	4.69	-	-	-	31.25
Finance											
Total (D)	-	5.56	22.25	22.25	22.25	22.25	16.69	-	-	-	111.25
Existing NC	D										
LIC	-	-	-	-	-	-	200.00	-	-	-	200.00
Total (E)	-	-	-	-	-	-	200.00	-	-	-	200.00

BHARAT SOMANY

1st October, 2019

- The Dy. Manager (Listing) BSE Limited Phiorzee Jeejeebhoy Towers, Dalal Street, Mumbai 400023. (Scrip Code:515145)
- The Manager, Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra, Mumbai 400051 (Scrip Code: HINDNATGLS)
- The Secretary, The Calcutta Stock Exchange Ltd.
 Lyons Range, Kolkata-700001 (Scrip Code:10018003)
- M/s.Hindusthan National Glass & Industries Limited
 Red Cross Place,
 Kolkata 700 001

Dear Sir(s)/Madam,

Sub: Additional Disclosure of reasons for encumbrance by promoter of listed companies under Regulation 31(1) read with regulation 28(3) of Securities and Exchange Board of India (Substantial Acquisiton of Shares and Takeovers) Regulations, 2011

Pursuant to requirement of additional disclosure as mentioned in captioned subject matter read with SEBI Circular No.SEBI/HO/CFD/DCR1/CIR/P/ 2019/90 dated 7th August, 2019, please find enclosed my disclosure in **Annexure -II** for your records, **along with Annexure -A and Annexure -B**.

Thanking You,

Yours faithfully,

hant Sanap

(Bharat Somany)

Encl: As above.

<u>Annexure - II</u>

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Hindusthan National Glass & Industries Ltd.
Name of the recognised stock exchanges where the shares of the company are listed	 Bombay Stock Exchange (BSE) National Stock Exchange (NSE) Calcutta Stock Exchange
Name of the promoter(s) / PACs whose shares have been encumbered	Name of the promoter whose shares have been encumbered :- Bharat Somany
	Name of the PACs whose shares have been encumbered:-
	 Chandra Kumar Somany Chandra Kumar Somany (HUF) Sanjay Somany Sanjay Somany (HUF) Sudha Somany Mukul Somany (HUF) Mukul Somany (HUF) Mukul Somany Rashmi Somany Amita Somany Rungamattee Trexim Pvt. Ltd. Spotlight Vanijya Ltd. Spotme Tracon Pvt. Ltd. Brabourne Commerce Pvt. Ltd.
Total promoter shareholding in the listed company	No. of shares – 63338840 % of total share capital -70.73%
Encumbered shares as a % of promoter shareholding	1.18%
Whether encumbered share is 50% or more of promoter shareholding	YES (Note 1)
Whether encumbered share is 20% or more of total share capital	YES (Note 1)

(Note 1:- if taken along with combined encumbrance by the promoter along with PACs with him/her/it)

Details of all the existing events/ agreements pertaining to encumbrance

Particulars		Encumbrance 1 (Date of creation of encumbrance: 15.12.2016)			
non-disposal undertaking etc. d	ance (pledge, lien, negative lien, or any other covenant, transaction, ngement in the nature of res encumbered	Pledge No. of shares: 747800 % of total share capital: 0.84%			
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X) Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. Names of all other entities in the agreement				

	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit	Pledgors-Chandra Kumar Somany-Chandra Kumar Somany-(HUF)-Sanjay Somany (HUF)-Sudha Somany-Mukul Somany (HUF)-Mukul Somany (HUF)-Mukul Somany-Rashmi Somany-Bharat Somany-Amita Somany-Rungamattee Trexim Pvt. LtdSpotlight Vanijya LtdSpotme Tracon Pvt. LtdBrabourne Commerce Pvt. Ltd.YES – Enclosed "Annexure-A"
Security Cover /	rating Value of shares on	INR 100.00 Per Share (Source BSE Ltd.)
Asset Cover	the date of event/ agreement (A)	taking agreement date as base date i.e INR 7,47,80,000/-
	Amount involved (against which shares have been encumbered) (B)	INR 27879100000/-
	Ratio of A / B	0.003

End use	Borrowed amount to be utilized	
money	for what purpose –	
money	(a) Personal use by promoters and PACs	Benefit of Listed company
	(b) For the benefit of listed company	
	5,	Amount:- Restructuring of Debt. Total borrowings as on the date of this agreement was INR 27879100000/-
	of amount, repayment schedule etc.	Purpose of raising:-
		As the operations of the Borrower came under strain due to various internal or external reasons, the Borrower requested for
		restructuring of respective term loans either in Indian currency or foreign currency
		granted by the Lenders to the Borrower save corporate loan. Pursuant to the said request
		of the Borrower, the Lenders and Debenture Holder formed a Joint lender Forum
		(hereinafter referred to as "JLF') in the Joint Lenders Meeting held on 2 March 2015 in order to formulate a Corrective Action Plan
		(hereinafter referred to as "CAP") for restructuring/ rephasement refinancing of
		the said term loans save corporate loans and
		the CAP formulated by the JLF was accepted by all the Lenders and Debenture Holders.
		Schedule for utilization of Amount:- NA. As equity shares were pledged by promoters as additional security on restructuring of loan.
		Repayment Schedule:- Attached as "Annexure – B"
	(a) Any other reason (please specify)	Nil

Bhout Sa

(Bharat Somany)

Date : 1st October, 2019 Place: Kolkata

"Annexure- A"

Sl. No.	Name of the Issuer	Details of the debt instrument	Whether the debt instrument is listed on stock exchanges?	Credit Rating of the debt instrument	ISIN of the instrument
1.	Life Insurance Corporation Of India P & GS Fund	Non-Convertible Debenture	Yes, Bombay Stock Exchange	"CARE-D"	INE952A07037
2.	LIFE INSURANCE CORPORATION OF INDIA	Non-Convertible Debenture	Yes, Bombay Stock Exchange	"CARE-D"	INE952A07045

Annexure-B

REPAYMENT SCHEDULE BANK WISE & FACILITY WISE

									Rupees i	in Crores	s)
FY	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	Total
Existing R'	<u>rl</u>										
SBI	-	5.07	20.28	30.42	35.49	50.70	50.70	121.68	121.68	70.98	507.00
HDFC	-	1.13	4.50	6.75	7.88	11.25	11.25	27.00	27.00	15.75	112.50
Bank										10.01	
EXIM Bank	-	0.92	3.67	5.50	6.42	9.17	9.17	22.00	22.00	12.84	91.67
HSBC	-	1.76	7.04	10.56	12.32	17.60	17.60	42.24	42.24	24.64	176.00
AXIS	-	0.14	0.56	0.84	0.98	1.40	1.40	3.36	3.36	1.96	14.00
Total (A)	-	9.01	36.05	54.07	63.08	90.12	90.12	216.28	216.28	126.16	901.17
Existing Co	orporate	Loan								I	
SBI	7.50	15.00	22.50	30.00	41.25	52.50	52.50	52.50	26.25	-	300.00
Syndicate Bank	2.52	5.00	7.52	10.00	13.76	17.52	17.52	17.52	8.64	-	100.00
Total (B)	10.02	20.00	30.02	40.00	55.01	70.02	70.02	70.02	34.89	-	400.00
Existing EC	CB		1	11			11				
DBS 20 MN	-	4.80	14.39	19.19	23.98	35.98	21.59	-	-	-	119.92
DBS 40 MN	-	9.59	28.78	38.37	47.97	71.95	43.17	-	-	-	239.84
Rabo 45 MN	-	6.00	17.99	23.98	29.98	44.97	26.98	-	-	-	149.90
Total (C)	-	20.39	61.16	81.55	101.93	152.90	91.74	-	-	-	509.66
Existing LA	s				1			1 1	1		
Axis Bank	-	4.00	16.00	16.00	16.00	16.00	12.00	-	-	-	80.00
L&T Finance	-	1.56	6.25	6.25	6.25	6.25	4.69	-	-	-	31.25
Total (D)	-	5.56	22.25	22.25	22.25	22.25	16.69	-	-	-	111.25
Existing NC	<u>CD</u>					•		· ·	1		
LIC	-	-	-	-	-	-	200.00	-	-	-	200.00
Total (E)	-	-	-	-	-	-	200.00	-	-	-	200.00

BRABOURNE COMMERCE PRIVATE LIMITED

CIN: U51109WB1992PTC054375

Regd. office: 2, Red Cross Place, Kolkata - 700 001 Tel: (033) 2254 3100 Fax: (033) 2254 3130 E-mail ID: kkothari@hngil.com

October 1, 2019

- The Dy. Manager (Listing) BSE Limited Phiorzee Jeejeebhoy Towers, Dalal Street, Mumbai 400023. (Scrip Code:515145)
- The Manager, Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra, Mumbai 400051 (Scrip Code: HINDNATGLS)
- The Secretary, The Calcutta Stock Exchange Ltd.
 Lyons Range, Kolkata-700001 (Scrip Code:10018003)
- M/s.Hindusthan National Glass & Industries Limited
 Red Cross Place,
 Kolkata 700 001

Dear Sir(s)/Madam,

Sub: Additional Disclosure of reasons for encumbrance by promoter of listed companies under Regulation 31(1) read with regulation 28(3) of Securities and Exchange Board of India (Substantial Acquisiton of Shares and Takeovers) Regulations, 2011

Pursuant to requirement of additional disclosure as mentioned in captioned subject matter read with SEBI Circular No.SEBI/HO/CFD/DCR1/CIR/P/ 2019/90 dated 7th August, 2019, please find enclosed our disclosure in **Annexure-II** for your records, along with Annexure -A and Annexure -B.

Thanking You,

Yours faithfully, For **Brabourne Commerce Private Limited**

what ennany

(Mukul Somany) Director DIN : 00124625

Encl: As above.

<u>Annexure - II</u>

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015	(In addition to Anne	exure - I prescribed by	way of circular dated	August 05, 2015)
--	----------------------	-------------------------	-----------------------	------------------

Name of listed company	Hindusthan National Glass & Industries Ltd.
Name of the recognised stock exchanges where the shares of the company are listed	 Bombay Stock Exchange (BSE) National Stock Exchange (NSE) Calcutta Stock Exchange
Name of the promoter(s) / PACs whose shares have been encumbered	Name of the promoter whose shares have been encumbered :- Brabourne Commerce Private Limited
	Name of the PACs whose shares have been encumbered:-
	1. Chandra Kumar Somany
Total promoter shareholding in the listed company	 Chandra Kumar Somany (HUF) Sanjay Somany Sanjay Somany (HUF) Sudha Somany Mukul Somany (HUF) Mukul Somany (HUF) Mukul Somany Rashmi Somany Bharat Somany Bharat Somany Amita Somany Amita Somany Spotme Tracon Privte Limited Spotlight Vanijya Limited No. of shares - 63338840 % of total share capital -70.73%
Encumbered shares as a % of promoter shareholding	33.81%
Whether encumbered share is 50% or more of promoter shareholding	YES (Note 1)
Whether encumbered share is 20% or more of total share capital	YES (Note 1)

(Note 1:- if taken along with combined encumbrance by the promoter along with PACs with him/her/it)

Details of all the existing events/ agreements pertaining to encumbrance

Particulars		Encumbrance 1 (Date of creation of encumbrance: 15.12.2016)	Encumbrance 2 (Date of Agreement 28.03.2014	
disposal undertal	ance (pledge, lien, negative lien, non- king etc. or any other covenant, transaction, ngement in the nature of encumbrance)	Pledge	Pledge	
No. and % of share	res encumbered	No. of shares: 4837625 % of total share capital: 5.40%	No. of shares: 16576860 % of total share capital: 18.51%	
Specific details about the	Name of the entity in whose favour shares encumbered (X)	SBICAP Trustee Company Limited	SBICAP Trustee Company Limited	
encumbrance	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	No SBICAP Trustee Company Limited is acting as Security Trustee for the benefit of Lenders.	No SBICAP Trustee Company Limited is acting as Security Trustee for the benefit of State Bank of India and Syndicate bank	
	Names of all other entities in the agreement	Unattested Supplementary Pledge Agreement dated 28 th November, 2016, consist of the following entities:- LISTED COMPANY AND ITS GROUP COMPANIES (II ANY) - Hindusthan National Glass & Industries Itd. (as Borrower) - Rungamattee Trexim Pvt. Ltd. - Spotlight Vanijya Ltd. - Spotme Tracon Pvt. Ltd. - Brabourne Commerce Pvt. Ltd. OTHER ENTITIES - SBICAP Trustee Company Limited (acting as Security Trustee for the benefit of Lenders) - Lenders (Consortium Lenders) namely:- - State Bank of India - Axis Bank Ltd. - DBS Bank Ltd. - Export Import Bank of India - HDFC Bank Ltd. - Life Insurance Corporation of India - Bank of Baroda - Cooperative Rabo Bank, Pledgors - Chandra Kumar	Agreement of Pledge of shares dated 28 th March, 2014 consist of following entities:- IISTED COMPANY AND ITS GROUP COMPANIES (IF ANY) 1. Hindusthan National Glass & Industries Itd. (a Borrower) 2. Brabourne Commerce Pvt. Ltd. OTHER ENTITIES Lenders 1. State Bank of India and 2. Syndicate Bank Pledgor Brabourne Commerce Private Ltd.	

	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	Somany (HUF) - Sanjay Somany - Sanjay Somany (HUF) - Sudha Somany (HUF) - Mukul Somany (HUF) - Mukul Somany - Rashmi Somany - Bharat Somany - Amita Somany - Amita Somany - Rungamattee Trexim Pvt. Ltd Spotlight Vanijya Ltd Spotme Tracon Pvt. Ltd Brabourne Commerce Pvt. Ltd. YES - Enclosed "Annexure-A"	No
Security Cover / Asset Cover	Value of shares on the date of event/ agreement (A)	INR 100.00 Per Share (Source BSE Ltd.) taking agreement date as base date i.e INR 48,37,62,500/-	INR 149.50 per share (source BSE) as on agreement date i.e. 247,82,40,570/-
	Amount involved (against which shares have been encumbered) (B)	INR 27879100000/-	INR 400000000/-
	Ratio of A / B	0.058	0.62

End money use	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs		
	(b) For the benefit of listed company	Benefit of Listed company	Benefit of Listed company
	Provide details including mount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	Amount:- Restructuring of Debt. Total borrowings as on the date of this agreement was INR 27879100000/- Purpose of raising:- As the operations of the Borrower came under strain due to various internal or external reasons, the Borrower requested for restructuring of respective term loans either in Indian currency or foreign currency granted by the Lenders to the Borrower save corporate loan. Pursuant to the said request of	from: State Bank of India – Rs.300 Crore Syndicate Bank – Rs.100 crore Purpose of raising:- SBI – To fulfill the terms of sanction as enumerated in sanction letter no.AMT/IV /334 dated 25/10/2013 of the Bank and also in terms of agreement of corporate loan dated 4 th May, 2013 entered between listed company, SBI
		the Borrower, the Lenders and Debenture Holder formed a Joint lender Forum (hereinafter referred to as "JLF') in the Joint Lenders Meeting held on 2 March 2015 in order to formulate	Ltd. Syndicate Bank – To fulfill the terms of sanction as enumerated in sanction letter.No.003/9531/HNG/201 4 dated 27/03/2014 of Syndicate Bank and also in terms of General Agreement of credit facilities <i>inter-alia</i> , Corporate Loan of Rs.100 crores dated 28 th March, 2014 entered between listed company, Syndicate Bank and Brabourne Commerce Pvt. Ltd.
		Schedule for utilization of Amount:- NA. The loans has already been availed and shares were Pledged pursuant to restructuring of loans Repayment Schedule:-As per	Schedule for utilization of Amount:- The loans has already been availed and shares were Pledged pursuant to restructuring of loans
	(a) Any other reason (please specify)	Annexure -B	Annexure -B

For Brabourne Commerce Pvt. Limited

funkul en many

Director (Mukul Somany) (DIN: 00124625)

Date : 1st October, 2019 Place: Kolkata

"Annexure- A"

Sl. No.	Name of the Issuer	Details of the debt instrument	Whether the debt instrument is listed on stock exchanges?	Credit Rating of the debt instrument	ISIN of the instrument
1.	Life Insurance Corporation Of India P & GS Fund	Non-Convertible Debenture	Yes, Bombay Stock Exchange	"CARE-D"	INE952A07037
2.	LIFE INSURANCE CORPORATION OF INDIA	Non-Convertible Debenture	Yes, Bombay Stock Exchange	"CARE-D"	INE952A07045

Annexure-B

REPAYMENT SCHEDULE BANK WISE & FACILITY WISE

									Rupees i	in Crores	s)
FY	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	Total
Existing R'	<u>rl</u>										
SBI	-	5.07	20.28	30.42	35.49	50.70	50.70	121.68	121.68	70.98	507.00
HDFC	-	1.13	4.50	6.75	7.88	11.25	11.25	27.00	27.00	15.75	112.50
Bank										10.01	
EXIM Bank	-	0.92	3.67	5.50	6.42	9.17	9.17	22.00	22.00	12.84	91.67
HSBC	-	1.76	7.04	10.56	12.32	17.60	17.60	42.24	42.24	24.64	176.00
AXIS	-	0.14	0.56	0.84	0.98	1.40	1.40	3.36	3.36	1.96	14.00
Total (A)	-	9.01	36.05	54.07	63.08	90.12	90.12	216.28	216.28	126.16	901.17
Existing Co	orporate	Loan								I	
SBI	7.50	15.00	22.50	30.00	41.25	52.50	52.50	52.50	26.25	-	300.00
Syndicate Bank	2.52	5.00	7.52	10.00	13.76	17.52	17.52	17.52	8.64	-	100.00
Total (B)	10.02	20.00	30.02	40.00	55.01	70.02	70.02	70.02	34.89	-	400.00
Existing EC	CB		1	11			11				
DBS 20 MN	-	4.80	14.39	19.19	23.98	35.98	21.59	-	-	-	119.92
DBS 40 MN	-	9.59	28.78	38.37	47.97	71.95	43.17	-	-	-	239.84
Rabo 45 MN	-	6.00	17.99	23.98	29.98	44.97	26.98	-	-	-	149.90
Total (C)	-	20.39	61.16	81.55	101.93	152.90	91.74	-	-	-	509.66
Existing LA	s				1			1 1	1		
Axis Bank	-	4.00	16.00	16.00	16.00	16.00	12.00	-	-	-	80.00
L&T Finance	-	1.56	6.25	6.25	6.25	6.25	4.69	-	-	-	31.25
Total (D)	-	5.56	22.25	22.25	22.25	22.25	16.69	-	-	-	111.25
Existing NC	<u>CD</u>				•	•		· ·	1		
LIC	-	-	-	-	-	-	200.00	-	-	-	200.00
Total (E)	-	-	-	-	-	-	200.00	-	-	-	200.00

CHANDRA KUMAR SOMANY (HUF)

"Guruvar" W-27, Greater Kailash-II New Delhi-110 048

 1^{st} October , 2019

- The Dy. Manager (Listing) BSE Limited Phiorzee Jeejeebhoy Towers, Dalal Street, Mumbai 400023. (Scrip Code:515145)
- The Manager, Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra, Mumbai 400051 (Scrip Code: HINDNATGLS)
- The Secretary, The Calcutta Stock Exchange Ltd.
 7, Lyons Range, Kolkata-700001 (Scrip Code:10018003)
- M/s.Hindusthan National Glass & Industries Limited 2, Red Cross Place, Kolkata 700 001

Dear Sir(s)/Madam,

Sub: Additional Disclosure of reasons for encumbrance by promoter of listed companies under Regulation 31(1) read with regulation 28(3) of Securities and Exchange Board of India (Substantial Acquisiton of Shares and Takeovers) Regulations, 2011

Pursuant to requirement of additional disclosure as mentioned in captioned subject matter read with SEBI Circular No.SEBI/HO/CFD/DCR1/CIR/P/ 2019/90 dated 7th August, 2019, please find enclosed my/our disclosure in **Annexure -II** for your records, **along with Annexure -A and Annexure -B**.

Thanking You,

Yours faithfully, For **Chandra Kumar Somany (HUF)**

lancery

(Sanjay Somany) Karta

Encl: As above.

<u>Annexure - II</u>

Format for disclosure of reasons for encumbrance

(in addition to Annexare T presended by way of		
Name of listed company	Hir	ndusthan National Glass & Industries Ltd.
Name of the recognised stock exchanges where the	1.	Bombay Stock Exchange (BSE)

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Hildusthan National Glass & Industries Ltu.
Name of the recognised stock exchanges where the shares of the company are listed	 Bombay Stock Exchange (BSE) National Stock Exchange (NSE) Calcutta Stock Exchange
Name of the promoter(s) / PACs whose shares have been encumbered	Name of the promoter whose shares have been encumbered :- Chandra Kumar Somany (HUF)
	Name of the PACs whose shares have been encumbered:-
	 Chandra Kumar Somany Amita Somany Sanjay Somany Sanjay Somany (HUF) Sudha Somany Mukul Somany (HUF) Amita Somany Rashmi Somany Bharat Somany Rungamattee Trexim Pvt. Ltd. Spotlight Vanijya Ltd. Spotme Tracon Pvt. Ltd. Brabourne Commerce Pvt. Ltd.
Total promoter shareholding in the listed company	No. of shares – 63338840 % of total share capital – 70.73%
Encumbered shares as a % of promoter shareholding	2.94%
Whether encumbered share is 50% or more of promoter shareholding	YES (Note 1)
Whether encumbered share is 20% or more of total share capital	YES (Note 1)

(Note 1:- if taken along with combined encumbrance by the promoter along with PACs with him/her/it)

Details of all the existing events/ agreements pertaining to encumbrance

Particulars		Encumbrance 1 (Date of creation of encumbrance: 15.12.2016)		
non-disposal undertaking etc.	ance (pledge, lien, negative lien, or any other covenant, transaction, ngement in the nature of res encumbered Name of the entity in whose favour shares encumbered (X)	Pledge No. of shares: 1861870 % of total share capital: 2.08%		
encumbrance	finance company? If No, provide the nature of the business of the entity.	No SBICAP Trustee Company Limited is acting as Security Trustee for the benefit of Lenders.		
	Names of all other entities in the agreement	Unattested Supplementary Pledge Agreement dated 28 th November, 2016, consist of the following entities:- LISTED COMPANY AND ITS GROUP COMPANIES (IF ANY) - Hindusthan National Glass & Industries Itd. (as Borrower) - Rungamattee Trexim Pvt. Ltd. - Spotlight Vanijya Ltd. - Spotme Tracon Pvt. Ltd. - Brabourne Commerce Pvt. Ltd.		
		 OTHER ENTITIES SBICAP Trustee Company Limited (acting as Security Trustee for the benefit of Lenders) Lenders (Consortium Lenders) namely:- State Bank of India Axis Bank Ltd. DBS Bank Ltd. Export Import Bank of India HDFC Bank Ltd. L & T Finance Ltd. Syndicate Bank Life Insurance Corporation of India Bank of Baroda Cooperative Rabo Bank, 		

	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit Rating	Pledgors-Chandra Kumar Somany-Chandra Kumar Somany-Chandra Kumar Somany-Sanjay Somany-Sanjay Somany (HUF)-Sudha Somany-Mukul Somany (HUF)-Mukul Somany-Rashmi Somany-Rashmi Somany-Bharat Somany-Amita Somany-Rungamattee Trexim Pvt. LtdSpotlight Vanijya LtdSpotme Tracon Pvt. LtdBrabourne Commerce Pvt. Ltd.YES – Enclosed "Annexure-A"
Security Cover / Asset Cover	Value of shares on the date of event/ agreement (A)	INR 100.00 Per Share (Source BSE Ltd.) taking agreement date as base date i.e INR 18,61,87,000/-
	Amount involved (against which shares have been encumbered) (B)	INR 27879100000/-
	Ratio of A / B	0.007

E a d	1160	Democratic events to be utilized	
End	use	Borrowed amount to be utilized	
money		for what purpose –	
		(a) Personal use by promoters	
		and PACs	Denefit of Listed company
			Benefit of Listed company
		(b) For the benefit of listed	
		company	
			Amount:- Restructuring of Debt. Total
		Provide details including amount,	Amount:- Restructuring of Debt. Total borrowings as on the date of this agreement
		purpose of raising money by listed	was INR 27879100000/-
		company, schedule for utilization	was INK 2787910000/-
		of amount, repayment schedule	Burness of raising:
		etc.	Purpose of raising:-
			As the operations of the Borrower came under strain due to various internal or
			external reasons, the Borrower requested for
			restructuring of respective term loans either
			in Indian currency or foreign currency
			granted by the Lenders to the Borrower save
			corporate loan. Pursuant to the said request
			of the Borrower, the Lenders and Debenture
			Holder formed a Joint lender Forum
			(hereinafter referred to as "JLF') in the Joint
			Lenders Meeting held on 2 March 2015 in
			order to formulate a Corrective Action Plan
			(hereinafter referred to as "CAP") for
			restructuring/ rephasement refinancing of
			the said term loans save corporate loans and
			the CAP formulated by the JLF was accepted
			by all the Lenders and Debenture Holders.
			Schedule for utilization of Amount:- NA. As
			equity shares were pledged by promoters as
			additional security on restructuring of loan.
			additional security on restructuring of 10dil.
			Repayment Schedule:- Attached as
			"Annexure – B"
		(a) Any other reason (please	Nil
		specify)	

For Chandra Kumar Somany (HUF)

toupy tauany)

(Sanjay Somany) Karta

Date : 1st October, 2019 Place: New Delhi

"Annexure- A"

Sl. No.	Name of the Issuer	Details of the debt instrument	Whether the debt instrument is listed on stock exchanges?	Credit Rating of the debt instrument	ISIN of the instrument
1.	Life Insurance Corporation Of India P & GS Fund	Non-Convertible Debenture	Yes, Bombay Stock Exchange	"CARE-D"	INE952A07037
2.	LIFE INSURANCE CORPORATION OF INDIA	Non-Convertible Debenture	Yes, Bombay Stock Exchange	"CARE-D"	INE952A07045

Annexure-B

REPAYMENT SCHEDULE BANK WISE & FACILITY WISE

									Rupees i	in Crores	3)
FY	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	Total
Existing R1	<u>"L</u>										
SBI	-	5.07	20.28	30.42	35.49	50.70	50.70	121.68	121.68	70.98	507.00
HDFC	-	1.13	4.50	6.75	7.88	11.25	11.25	27.00	27.00	15.75	112.50
Bank											
EXIM	-	0.92	3.67	5.50	6.42	9.17	9.17	22.00	22.00	12.84	91.67
Bank HSBC		1.76	7.04	10.56	12.32	17.60	17.60	42.24	42.24	24.64	176.00
AXIS	-	0.14	0.56	0.84	0.98	17.60	17.60	42.24	3.36	1.96	176.00
Total (A)	-	9.01	36.05	54.07	63.08	90.12	90.12	216.28	216.28	126.16	901.17
Existing Co	rnorate	Loan									
SBI	7.50	15.00	22.50	30.00	41.25	52.50	52.50	52.50	26.25	-	300.00
Syndicate	2.52	5.00	7.52	10.00	13.76	17.52	17.52	17.52	8.64	-	100.00
Bank	2.32	5.00	1.52	10.00	15.70	17.52	17.54	17.52	0.04	-	100.00
Total (B)	10.02	20.00	30.02	40.00	55.01	70.02	70.02	70.02	34.89	-	400.00
Existing EC	<u>B</u>		•			l.					
DBS 20 MN	-	4.80	14.39	19.19	23.98	35.98	21.59	-	-	-	119.92
DBS 40 MN	-	9.59	28.78	38.37	47.97	71.95	43.17	-	-	-	239.84
Rabo 45 MN	-	6.00	17.99	23.98	29.98	44.97	26.98	-	-	-	149.90
Total (C)	-	20.39	61.16	81.55	101.93	152.90	91.74	-	-	-	509.66
Existing LA	s				1			1 1	1		
Axis Bank	-	4.00	16.00	16.00	16.00	16.00	12.00	-	-	-	80.00
L&T	-	1.56	6.25	6.25	6.25	6.25	4.69	-	-	-	31.25
Finance											
Total (D)	-	5.56	22.25	22.25	22.25	22.25	16.69	-	-	-	111.25
Existing NC	<u>CD</u>										
LIC	-	-	-	-	-	-	200.00	-	-	-	200.00
Total (E)	-	-	-	-	-	-	200.00	-	-	-	200.00

MUKUL SOMANY

1st October , 2019

- The Dy. Manager (Listing) BSE Limited Phiorzee Jeejeebhoy Towers, Dalal Street, Mumbai 400023. (Scrip Code:515145)
- The Manager, Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra, Mumbai 400051 (Scrip Code: HINDNATGLS)
- The Secretary, The Calcutta Stock Exchange Ltd.
 Lyons Range, Kolkata-700001 (Scrip Code:10018003)
- M/s.Hindusthan National Glass & Industries Limited
 Red Cross Place,
 Kolkata 700 001

Dear Sir(s)/Madam,

Sub: Additional Disclosure of reasons for encumbrance by promoter of listed companies under Regulation 31(1) read with regulation 28(3) of Securities and Exchange Board of India (Substantial Acquisiton of Shares and Takeovers) Regulations, 2011

Pursuant to requirement of additional disclosure as mentioned in captioned subject matter read with SEBI Circular No.SEBI/HO/CFD/DCR1/CIR/P/ 2019/90 dated 7th August, 2019, please find enclosed my disclosure in **Annexure -II** for your records, **along with Annexure -A and Annexure -B**.

Thanking You,

Yours faithfully,

what Imany

(Mukul Somany)

Encl: As above.

<u>Annexure - II</u>

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Hindusthan National Glass & Industries Ltd.
Name of the recognised stock exchanges where the shares of the company are listed	 Bombay Stock Exchange (BSE) National Stock Exchange (NSE) Calcutta Stock Exchange
Name of the promoter(s) / PACs whose shares have been encumbered	Name of the promoter whose shares have been encumbered :- Mukul Somany
	Name of the PACs whose shares have been encumbered:-
	 Chandra Kumar Somany Chandra Kumar Somany (HUF) Sanjay Somany Sanjay Somany (HUF) Sudha Somany Mukul Somany (HUF) Amita Somany Rashmi Somany Bharat Somany Rungamattee Trexim Pvt. Ltd. Spotlight Vanijya Ltd. Spotme Tracon Pvt. Ltd. Brabourne Commerce Pvt. Ltd.
Total promoter shareholding in the listed company	No. of shares – 63338840 % of total share capital – 70.73%
Encumbered shares as a % of promoter shareholding	5.83%
Whether encumbered share is 50% or more of promoter shareholding	YES (Note 1)
Whether encumbered share is 20% or more of total share capital	YES (Note 1)

(Note 1:- if taken along with combined encumbrance by the promoter along with PACs with him/her/it)

Details of all the existing events/ agreements pertaining to encumbrance

Particulars		Encumbrance 1 (Date of creation of encumbrance: 15.12.2016)				
non-disposal undertaking etc.	ance (pledge, lien, negative lien, or any other covenant, transaction, ngement in the nature of res encumbered Name of the entity in whose favour	Pledge No. of shares: 3691370 % of total share capital: 4.12%				
about the encumbrance	finance company? If No, provide the nature of the business of the entity.	No SBICAP Trustee Company Limited is acting as Security Trustee for the benefit of Lenders.				
	Names of all other entities in the agreement	Unattested Supplementary Pledge Agreement dated 28 th November, 2016, consist of the following entities:- LISTED COMPANY AND ITS GROUP COMPANIES (IF ANY) - Hindusthan National Glass & Industries Itd. (as Borrower) - Rungamattee Trexim Pvt. Ltd. - Spotlight Vanijya Ltd. - Spotme Tracon Pvt. Ltd. - Brabourne Commerce Pvt. Ltd.				
		 OTHER ENTITIES SBICAP Trustee Company Limited (acting as Security Trustee for the benefit of Lenders) Lenders (Consortium Lenders) namely:- State Bank of India Axis Bank Ltd. DBS Bank Ltd. Export Import Bank of India HDFC Bank Ltd. L & T Finance Ltd. Syndicate Bank Life Insurance Corporation of India Bank of Baroda Cooperative Rabo Bank, 				

	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	Pledgors-Chandra Kumar Somany-Chandra Kumar Somany-Chandra Kumar Somany-Sanjay Somany (HUF)-Sudha Somany (HUF)-Mukul Somany (HUF)-Mukul Somany-Rashmi Somany-Bharat Somany-Amita Somany-Rungamattee Trexim Pvt. LtdSpotlight Vanijya LtdSpotme Tracon Pvt. LtdBrabourne Commerce Pvt. Ltd.YES – Enclosed "Annexure-A"
Security Cover / Asset Cover	Value of shares on the date of event/	INR 100.00 Per Share (Source BSE Ltd.) taking agreement date as base date i.e INR 36,91,37,000/- INR 27879100000/-
	Ratio of A / B	0.013

End	use	Borrowed amount to be utilized	
money		for what purpose –	
money		(a) Personal use by promoters and PACs	Benefit of Listed company
		(b) For the benefit of listed company	
		Provide details including amount, purpose of raising money by listed company, schedule for utilization	Amount:- Restructuring of Debt. Total borrowings as on the date of this agreement was INR 27879100000/-
		of amount, repayment schedule	Purpose of raising:-
		etc.	As the operations of the Borrower came under strain due to various internal or external reasons, the Borrower requested for restructuring of respective term loans either in Indian currency or foreign currency granted by the Lenders to the Borrower save corporate loan. Pursuant to the said request of the Borrower, the Lenders and Debenture Holder formed a Joint lender Forum (hereinafter referred to as "JLF') in the Joint Lenders Meeting held on 2 March 2015 in order to formulate a Corrective Action Plan (hereinafter referred to as "CAP") for restructuring/ rephasement refinancing of the said term loans save corporate loans and the CAP formulated by the JLF was accepted by all the Lenders and Debenture Holders.
			Schedule for utilization of Amount:- NA. As equity shares were pledged by promoters as additional security on restructuring of loan.
			Repayment Schedule:- Attached as "Annexure – B"
		(a) Any other reason (please specify)	Nil

Junkul Imany

(Mukul Somany)

Date: 1st October, 2019 Place: Kolkata

"Annexure- A"

Sl. No.	Name of the Issuer	Details of the debt instrument	Whether the debt instrument is listed on stock exchanges?	Credit Rating of the debt instrument	ISIN of the instrument
1.	Life Insurance Corporation Of India P & GS Fund	Non-Convertible Debenture	Yes, Bombay Stock Exchange	"CARE-D"	INE952A07037
2.	LIFE INSURANCE CORPORATION OF INDIA	Non-Convertible Debenture	Yes, Bombay Stock Exchange	"CARE-D"	INE952A07045

Annexure-B

REPAYMENT SCHEDULE BANK WISE & FACILITY WISE

									Rupees i	in Crores	3)
FY	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	Total
Existing R1	<u>"L</u>										
SBI	-	5.07	20.28	30.42	35.49	50.70	50.70	121.68	121.68	70.98	507.00
HDFC	-	1.13	4.50	6.75	7.88	11.25	11.25	27.00	27.00	15.75	112.50
Bank											
EXIM	-	0.92	3.67	5.50	6.42	9.17	9.17	22.00	22.00	12.84	91.67
Bank HSBC		1.76	7.04	10.56	12.32	17.60	17.60	42.24	42.24	24.64	176.00
AXIS	-	0.14	0.56	0.84	0.98	17.60	17.60	42.24	3.36	1.96	176.00
Total (A)	-	9.01	36.05	54.07	63.08	90.12	90.12	216.28	216.28	126.16	901.17
Existing Co	rnorate	Loan									
SBI	7.50	15.00	22.50	30.00	41.25	52.50	52.50	52.50	26.25	-	300.00
Syndicate	2.52	5.00	7.52	10.00	13.76	17.52	17.52	17.52	8.64	-	100.00
Bank	2.32	5.00	1.54	10.00	15.70	17.52	17.54	17.52	0.04	-	100.00
Total (B)	10.02	20.00	30.02	40.00	55.01	70.02	70.02	70.02	34.89	-	400.00
Existing EC	<u>B</u>		•			l.					
DBS 20 MN	-	4.80	14.39	19.19	23.98	35.98	21.59	-	-	-	119.92
DBS 40 MN	-	9.59	28.78	38.37	47.97	71.95	43.17	-	-	-	239.84
Rabo 45 MN	-	6.00	17.99	23.98	29.98	44.97	26.98	-	-	-	149.90
Total (C)	-	20.39	61.16	81.55	101.93	152.90	91.74	-	-	-	509.66
Existing LA	s				1			1 1	1		
Axis Bank	-	4.00	16.00	16.00	16.00	16.00	12.00	-	-	-	80.00
L&T	-	1.56	6.25	6.25	6.25	6.25	4.69	-	-	-	31.25
Finance											
Total (D)	-	5.56	22.25	22.25	22.25	22.25	16.69	-	-	-	111.25
Existing NC	<u>CD</u>										
LIC	-	-	-	-	-	-	200.00	-	-	-	200.00
Total (E)	-	-	-	-	-	-	200.00	-	-	-	200.00

MUKUL SOMANY (H.U.F)

1st October, 2019

- The Dy. Manager (Listing) BSE Limited Phiorzee Jeejeebhoy Towers, Dalal Street, Mumbai 400023. (Scrip Code:515145)
- The Manager, Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra, Mumbai 400051 (Scrip Code: HINDNATGLS)
- The Secretary, The Calcutta Stock Exchange Ltd.
 Lyons Range, Kolkata-700001 (Scrip Code:10018003)
- M/s.Hindusthan National Glass & Industries Limited 2, Red Cross Place, Kolkata 700 001

Dear Sir(s)/Madam,

Sub: Additional Disclosure of reasons for encumbrance by promoter of listed companies under Regulation 31(1) read with regulation 28(3) of Securities and Exchange Board of India (Substantial Acquisiton of Shares and Takeovers) Regulations, 2011

Pursuant to requirement of additional disclosure as mentioned in captioned subject matter read with SEBI Circular No.SEBI/HO/CFD/DCR1/CIR/P/ 2019/90 dated 7th August, 2019, please find enclosed my disclosure in **Annexure -II** for your records, **along with Annexure -A and Annexure -B**.

Thanking You,

Yours faithfully, For **Mukul Somany (HUF)**

what enrang

(Mukul Somany) Karta

Encl: As above.

<u>Annexure - II</u>

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Hindusthan National Glass & Industries Ltd.
Name of the recognised stock exchanges where the shares of the company are listed	 Bombay Stock Exchange (BSE) National Stock Exchange (NSE) Calcutta Stock Exchange
Name of the promoter(s) / PACs whose shares have been encumbered	Name of the promoter whose shares have been encumbered :- Mukul Somany (HUF) Name of the PACs whose shares have been encumbered:-
Total promoter shareholding in the listed company	 Chandra Kumar Somany Mukul Somany Sanjay Somany Chandra Kumar Somany (HUF) Sudha Somany Sanjay Somany (HUF) Amita Somany Rashmi Somany Rashmi Somany Bharat Somany Rungamattee Trexim Pvt. Ltd. Spotlight Vanijya Ltd. Spotme Tracon Pvt. Ltd. Brabourne Commerce Pvt. Ltd. No. of shares – 63338840 of total share capital – 70.73%
Encumbered shares as a % of promoter shareholding	
Whether encumbered share is 50% or more of promoter shareholding	YES (Note 1)
Whether encumbered share is 20% or more of total share capital	YES (Note 1)

(Note 1:- if taken along with combined encumbrance by the promoter along with PACs with him/her/it)

Details of all the existing events/ agreements pertaining to encumbrance

Particulars		Encumbrance 1 (Date of creation of encumbrance: 15.12.2016)
non-disposal undertaking etc. condition or arra	ance (pledge, lien, negative lien, or any other covenant, transaction, ngement in the nature of	Pledge
encumbrance) No. and % of sha	res encumbered	No. of shares: 450675 % of total share capital: 0.50%
Specific details about the	Name of the entity in whose favour shares encumbered (X)	·
encumbrance	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. Names of all other entities in the agreement	No SBICAP Trustee Company Limited is acting as Security Trustee for the benefit of Lenders. Unattested Supplementary Pledge Agreement dated 28 th November, 2016, consist of the following entities:- <u>LISTED COMPANY AND ITS GROUP</u> <u>COMPANIES (IF ANY)</u> - Hindusthan National Glass & Industries Itd. (as Borrower) - Rungamattee Trexim Pvt. Ltd. - Spotlight Vanijya Ltd. - Spotme Tracon Pvt. Ltd. - Brabourne Commerce Pvt. Ltd.
		 SBICAP Trustee Company Limited (acting as Security Trustee for the benefit of Lenders) Lenders (Consortium Lenders) namely:- State Bank of India Axis Bank Ltd. DBS Bank Ltd. Export Import Bank of India HDFC Bank Ltd. L & T Finance Ltd. Syndicate Bank Life Insurance Corporation of India Bank of Baroda Cooperative Rabo Bank, Pledgers

	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument including gradit	 Chandra Kumar Somany Chandra Kumar Somany (HUF) Sanjay Somany Sanjay Somany (HUF) Sudha Somany Mukul Somany (HUF) Mukul Somany Rashmi Somany Bharat Somany Amita Somany Rungamattee Trexim Pvt. Ltd. Spotlight Vanijya Ltd. Spotme Tracon Pvt. Ltd. Brabourne Commerce Pvt. Ltd. YES – Enclosed "Annexure-A"
Security Cover / Asset Cover	Value of shares on the date of event/ agreement (A)	INR 100.00 Per Share (Source BSE Ltd.) taking agreement date as base date i.e INR 4,50,67,500/-
	Amount involved (against which shares have been encumbered) (B)	INR 27879100000/-
	Ratio of A / B	0.002

End	use	Borrowed amount to be utilized	
money		for what purpose –	
		(a) Personal use by promoters and PACs	
		(b) For the benefit of listed company	Benefit of Listed company
		company	
		Provide details including amount,	Amount Destructuring of Dalet Total
		purpose of fullying money by instead	<u>Amount</u> :- Restructuring of Debt. Total borrowings as on the date of this agreement
		company, schedule for utilization	was INR 27879100000/-
		of amount, repayment schedule etc.	
			Purpose of raising:-
			As the operations of the Borrower came under strain due to various internal or
			external reasons, the Borrower requested for
			restructuring of respective term loans either
			in Indian currency or foreign currency granted by the Lenders to the Borrower save
			corporate loan. Pursuant to the said request
			of the Borrower, the Lenders and Debenture
			Holder formed a Joint lender Forum (hereinafter referred to as "JLF') in the Joint
			Lenders Meeting held on 2 March 2015 in
			order to formulate a Corrective Action Plan
			(hereinafter referred to as "CAP") for
			restructuring/ rephasement refinancing of the said term loans save corporate loans and
			the CAP formulated by the JLF was accepted
			by all the Lenders and Debenture Holders.
			Schedule for utilization of Amount:- NA. As
			equity shares were pledged by promoters as
			additional security on restructuring of loan.
			Repayment Schedule:-NA (These pledge of
			shares are being done on behalf of the
			consortium of lender's pursuing to Corrective Action Plan on restructuring of loans)
		(a) Any other reason (please specify)	

For Mukul Somany (HUF)

Jukul ennany

(Mukul Somany) Karta

Date : 1st October, 2019 Place: Kolkata

"Annexure- A"

Sl. No.	Name of the Issuer	Details of the debt instrument	Whether the debt instrument is listed on stock exchanges?	Credit Rating of the debt instrument	ISIN of the instrument
1.	Life Insurance Corporation Of India P & GS Fund	Non-Convertible Debenture	Yes, Bombay Stock Exchange	"CARE-D"	INE952A07037
2.	LIFE INSURANCE CORPORATION OF INDIA	Non-Convertible Debenture	Yes, Bombay Stock Exchange	"CARE-D"	INE952A07045

Annexure-B

REPAYMENT SCHEDULE BANK WISE & FACILITY WISE

									Rupees i	in Crores	s)
FY	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	Total
Existing R'	<u>rl</u>										
SBI	-	5.07	20.28	30.42	35.49	50.70	50.70	121.68	121.68	70.98	507.00
HDFC	-	1.13	4.50	6.75	7.88	11.25	11.25	27.00	27.00	15.75	112.50
Bank										10.01	
EXIM Bank	-	0.92	3.67	5.50	6.42	9.17	9.17	22.00	22.00	12.84	91.67
HSBC	-	1.76	7.04	10.56	12.32	17.60	17.60	42.24	42.24	24.64	176.00
AXIS	-	0.14	0.56	0.84	0.98	1.40	1.40	3.36	3.36	1.96	14.00
Total (A)	-	9.01	36.05	54.07	63.08	90.12	90.12	216.28	216.28	126.16	901.17
Existing Co	orporate	Loan								I	
SBI	7.50	15.00	22.50	30.00	41.25	52.50	52.50	52.50	26.25	-	300.00
Syndicate Bank	2.52	5.00	7.52	10.00	13.76	17.52	17.52	17.52	8.64	-	100.00
Total (B)	10.02	20.00	30.02	40.00	55.01	70.02	70.02	70.02	34.89	-	400.00
Existing EC	CB		1	11			11				
DBS 20 MN	-	4.80	14.39	19.19	23.98	35.98	21.59	-	-	-	119.92
DBS 40 MN	-	9.59	28.78	38.37	47.97	71.95	43.17	-	-	-	239.84
Rabo 45 MN	-	6.00	17.99	23.98	29.98	44.97	26.98	-	-	-	149.90
Total (C)	-	20.39	61.16	81.55	101.93	152.90	91.74	-	-	-	509.66
Existing LA	s				1			1 1	1		
Axis Bank	-	4.00	16.00	16.00	16.00	16.00	12.00	-	-	-	80.00
L&T Finance	-	1.56	6.25	6.25	6.25	6.25	4.69	-	-	-	31.25
Total (D)	-	5.56	22.25	22.25	22.25	22.25	16.69	-	-	-	111.25
Existing NC	<u>CD</u>					•		· ·	1		
LIC	-	-	-	-	-	-	200.00	-	-	-	200.00
Total (E)	-	-	-	-	-	-	200.00	-	-	-	200.00

RASHMI SOMANY

1st October , 2019

- The Dy. Manager (Listing) BSE Limited Phiorzee Jeejeebhoy Towers, Dalal Street, Mumbai 400023. (Scrip Code:515145)
- The Manager, Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra, Mumbai 400051 (Scrip Code: HINDNATGLS)
- The Secretary, The Calcutta Stock Exchange Ltd.
 Lyons Range, Kolkata-700001 (Scrip Code:10018003)
- M/s.Hindusthan National Glass & Industries Limited
 Red Cross Place,
 Kolkata 700 001

Dear Sir(s)/Madam,

Sub: Additional Disclosure of reasons for encumbrance by promoter of listed companies under Regulation 31(1) read with regulation 28(3) of Securities and Exchange Board of India (Substantial Acquisiton of Shares and Takeovers) Regulations, 2011

Pursuant to requirement of additional disclosure as mentioned in captioned subject matter read with SEBI Circular No.SEBI/HO/CFD/DCR1/CIR/P/ 2019/90 dated 7th August, 2019, please find enclosed my disclosure in **Annexure -II** for your records, **along with Annexure -A and Annexure -B**.

Thanking You,

Yours faithfully,

(Rashmi Somany)

Encl: As above.

<u>Annexure - II</u>

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Hindusthan National Glass & Industries Ltd.
Name of the recognised stock exchanges where the shares of the company are listed	 Bombay Stock Exchange (BSE) National Stock Exchange (NSE) Calcutta Stock Exchange
Name of the promoter(s) / PACs whose shares have been encumbered	Name of the promoter whose shares have been encumbered :- Rashmi Somany
	Name of the PACs whose shares have been encumbered:-
Total promotor charabolding in the listed company	 Chandra Kumar Somany Chandra Kumar Somany (HUF) Sanjay Somany Sanjay Somany (HUF) Sudha Somany (HUF) Sudha Somany (HUF) Mukul Somany (HUF) Mukul Somany (HUF) Mukul Somany Amita Somany Bharat Somany Rungamattee Trexim Pvt. Ltd. Spotlight Vanijya Ltd. Spotme Tracon Pvt. Ltd. Brabourne Commerce Pvt. Ltd.
Total promoter shareholding in the listed company	No. of shares – 63338840 % of total share capital -70.73%
Encumbered shares as a % of promoter shareholding	1.74%
Whether encumbered share is 50% or more of promoter shareholding	YES (Note 1)
Whether encumbered share is 20% or more of total share capital	YES (Note 1)

(Note 1:- if taken along with combined encumbrance by the promoter along with PACs with him/her/it)

Details of all the existing events/ agreements pertaining to encumbrance

Particulars		Encumbrance 1 (Date of creation of encumbrance: 15.12.2016)
non-disposal undertaking etc.	ance (pledge, lien, negative lien, or any other covenant, transaction, ngement in the nature of res encumbered	Pledge No. of shares : 1104250 % of total share capital: 1.23%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X) Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. Names of all other entities in the agreement	No SBICAP Trustee Company Limited is acting as Security Trustee for the benefit of Lenders. Unattested Supplementary Pledge Agreement dated 28 th November, 2016, consist of the following entities:- LISTED COMPANY AND ITS GROUP COMPANIES (IF ANY) 1. Hindusthan National Glass & Industries Itd. (as Borrower) 2. Rungamattee Trexim Pvt. Ltd. 3. Spotlight Vanijya Ltd. 4. Spotme Tracon Pvt. Ltd. 5. Brabourne Commerce Pvt. Ltd. 6 SBICAP Trustee Company Limited (acting as Security Trustee for the benefit of Lenders) - State Bank of India - Axis Bank Ltd. - DBS Bank Ltd.
		 Export Import Bank of India HDFC Bank Ltd. L & T Finance Ltd. Syndicate Bank Life Insurance Corporation of India Bank of Baroda

		- Cooperative Rabo Bank,
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	Pledgors-Chandra Kumar Somany-Chandra Kumar Somany-Chandra Kumar Somany-Sanjay Somany-Sanjay Somany (HUF)-Sudha Somany-Mukul Somany (HUF)-Mukul Somany-Rashmi Somany-Bharat Somany-Amita Somany-Rungamattee Trexim Pvt. LtdSpotlight Vanijya LtdSpotme Tracon Pvt. Ltd.Brabourne Commerce Pvt. Ltd.YES - Enclosed "Annexure-A"
Security Cover / Asset Cover	Value of shares on the date of event/ agreement (A)	INR 100.00 Per Share (Source BSE Ltd.) taking agreement date as base date i.e INR 11,04,25,000/-
	Amount involved (against which shares have been encumbered) (B)	INR 27879100000/-
	Ratio of A / B	0.004

[Lin d	use	Demoured execute to be utilized	
End	use	Borrowed amount to be utilized	
money		for what purpose –	
		(a) Personal use by promoters	
		and PACs	
			Benefit of Listed company
		(b) For the benefit of listed	
		company	
		Provide details including amount,	Amount:- Restructuring of Debt. Total
		purpose of raising money by listed	borrowings as on the date of this agreement
		company, schedule for utilization	was INR 27879100000/-
		of amount, repayment schedule	- · · ·
		etc.	Purpose of raising:-
			As the operations of the Borrower came
			under strain due to various internal or
			external reasons, the Borrower requested for
			restructuring of respective term loans either
			in Indian currency or foreign currency
			granted by the Lenders to the Borrower save
			corporate loan. Pursuant to the said request
			of the Borrower, the Lenders and Debenture
			Holder formed a Joint lender Forum
			(hereinafter referred to as "JLF') in the Joint
			Lenders Meeting held on 2 March 2015 in
			order to formulate a Corrective Action Plan
			(hereinafter referred to as "CAP") for
			restructuring/ rephasement refinancing of
			the said term loans save corporate loans and
			the CAP formulated by the JLF was accepted
			by all the Lenders and Debenture Holders.
			Schedule for utilization of Amount:- NA. As
			equity shares were pledged by promoters as
			additional security on restructuring of loan.
			Repayment Schedule:- Attached as
			"Annexure – B"
		(a) Any other reason (please	Nil
		specify)	
L			<u> </u>

* Rad

(Rashmi Somany)

Date : 1st October, 2019 Place: Kolkata

"Annexure- A"

Sl. No.	Name of the Issuer	Details of the debt instrument	Whether the debt instrument is listed on stock exchanges?	Credit Rating of the debt instrument	ISIN of the instrument
1.	Life Insurance Corporation Of India P & GS Fund	Non-Convertible Debenture	Yes, Bombay Stock Exchange	"CARE-D"	INE952A07037
2.	LIFE INSURANCE CORPORATION OF INDIA	Non-Convertible Debenture	Yes, Bombay Stock Exchange	"CARE-D"	INE952A07045

Annexure-B

REPAYMENT SCHEDULE BANK WISE & FACILITY WISE

									Rupees i	in Crores	s)
FY	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	Total
Existing R'	<u>rl</u>										
SBI	-	5.07	20.28	30.42	35.49	50.70	50.70	121.68	121.68	70.98	507.00
HDFC	-	1.13	4.50	6.75	7.88	11.25	11.25	27.00	27.00	15.75	112.50
Bank										10.01	
EXIM Bank	-	0.92	3.67	5.50	6.42	9.17	9.17	22.00	22.00	12.84	91.67
HSBC	-	1.76	7.04	10.56	12.32	17.60	17.60	42.24	42.24	24.64	176.00
AXIS	-	0.14	0.56	0.84	0.98	1.40	1.40	3.36	3.36	1.96	14.00
Total (A)	-	9.01	36.05	54.07	63.08	90.12	90.12	216.28	216.28	126.16	901.17
Existing Co	orporate	Loan								I	
SBI	7.50	15.00	22.50	30.00	41.25	52.50	52.50	52.50	26.25	-	300.00
Syndicate Bank	2.52	5.00	7.52	10.00	13.76	17.52	17.52	17.52	8.64	-	100.00
Total (B)	10.02	20.00	30.02	40.00	55.01	70.02	70.02	70.02	34.89	-	400.00
Existing EC	CB		1	11			11				
DBS 20 MN	-	4.80	14.39	19.19	23.98	35.98	21.59	-	-	-	119.92
DBS 40 MN	-	9.59	28.78	38.37	47.97	71.95	43.17	-	-	-	239.84
Rabo 45 MN	-	6.00	17.99	23.98	29.98	44.97	26.98	-	-	-	149.90
Total (C)	-	20.39	61.16	81.55	101.93	152.90	91.74	-	-	-	509.66
Existing LA	s				1			1 1	1		
Axis Bank	-	4.00	16.00	16.00	16.00	16.00	12.00	-	-	-	80.00
L&T Finance	-	1.56	6.25	6.25	6.25	6.25	4.69	-	-	-	31.25
Total (D)	-	5.56	22.25	22.25	22.25	22.25	16.69	-	-	-	111.25
Existing NC	<u>CD</u>				•	•		· ·	1		
LIC	-	-	-	-	-	-	200.00	-	-	-	200.00
Total (E)	-	-	-	-	-	-	200.00	-	-	-	200.00

RUNGAMATTEE TREXIM PRIVATE LIMITED

CIN- U51909WB1993PTC060882

2, Red Cross Place, Kolkata 700 001

Ph:(033)22543100; Fax: (033)22543130 E-mail: kkothari@hngil.com

October 1, 2019

- The Dy. Manager (Listing) BSE Limited Phiorzee Jeejeebhoy Towers, Dalal Street, Mumbai 400023. (Scrip Code:515145)
- 2. The Manager, Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra, Mumbai 400051 (Scrip Code: HINDNATGLS)
- The Secretary, The Calcutta Stock Exchange Ltd.
 Lyons Range, Kolkata-700001 (Scrip Code:10018003)
- M/s.Hindusthan National Glass & Industries Limited
 Red Cross Place,
 Kolkata 700 001

Dear Sir(s)/Madam,

Sub: Additional Disclosure of reasons for encumbrance by promoter of listed companies under Regulation 31(1) read with regulation 28(3) of Securities and Exchange Board of India (Substantial Acquisiton of Shares and Takeovers) Regulations, 2011

Pursuant to requirement of additional disclosure as mentioned in captioned subject matter read with SEBI Circular No.SEBI/HO/CFD/DCR1/CIR/P/ 2019/90 dated 7th August, 2019, please find enclosed our disclosure in **Annexure -II** for your

records, along with Annexure -A and Annexure- B.

Thanking You, Yours faithfully, For **Rungamattee Trexim Private Limited**

Imany

(Mukul Somany) Director DIN : 00124625

Encl: As above.

<u>Annexure - II</u>

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Hindusthan National Glass & Industries Ltd.
Name of the recognised stock exchanges where the shares of the company are listed	 Bombay Stock Exchange (BSE) National Stock Exchange (NSE) Calcutta Stock Exchange
Name of the promoter(s) / PACs whose shares have been encumbered	Name of the promoter whose shares have been encumbered :- Rungamattee Trexim Private Limited
	Name of the PACs whose shares have been encumbered:-
	 Chandra Kumar Somany Chandra Kumar Somany (HUF) Sanjay Somany Sanjay Somany (HUF) Sudha Somany Mukul Somany (HUF) Mukul Somany (HUF) Mukul Somany Rashmi Somany Bharat Somany Amita Somany Spotlight Vanijya Ltd. Brabourne Commerce Pvt. Ltd. Spotme Tracon Private Limited
Total promoter shareholding in the listed company	No. of shares – 63338840 % of total share capital -70.73%
Encumbered shares as a % of promoter shareholding	6.98%
Whether encumbered share is 50% or more of promoter shareholding	YES (Note 1)
Whether encumbered share is 20% or more of total share capital	YES (Note 1)

(Note 1:- if taken along with combined encumbrance by the promoter along with PACs with him/her/it)

Details of all the existing events/ agreements pertaining to encumbrance

Particulars		Encumbrance 1 (Date of creation of encumbrance: 15.12.2016)			
non-disposal undertaking etc. condition or arra encumbrance) No. and % of sha Specific details	ance (pledge, lien, negative lien, or any other covenant, transaction, ngement in the nature of res encumbered Name of the entity in whose favour shares encumbered (X)	Pledge No. of shares: 4420550 % of total share capital: 4.94%			
about the encumbrance	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	No SBICAP Trustee Company Limited is acting as Security Trustee for the benefit of Lenders.			
	Names of all other entities in the agreement	Unattested Supplementary Pledge Agreement dated 28 th November, 2016, consist of the following entities:- <u>LISTED COMPANY AND ITS GROUP</u> <u>COMPANIES (IF ANY)</u> - Hindusthan National Glass & Industries Itd. (as Borrower) - Rungamattee Trexim Pvt. Ltd. - Spotlight Vanijya Ltd. - Spotme Tracon Pvt. Ltd. - Brabourne Commerce Pvt. Ltd.			
		 OTHER ENTITIES SBICAP Trustee Company Limited (acting as Security Trustee for the benefit of Lenders) Lenders (Consortium Lenders) namely:- State Bank of India Axis Bank Ltd. DBS Bank Ltd. Export Import Bank of India HDFC Bank Ltd. L & T Finance Ltd. Syndicate Bank Life Insurance Corporation of India Bank of Baroda Cooperative Rabo Bank, 			

	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	Pledgers-Chandra Kumar Somany-Chandra Kumar Somany-Chandra Kumar Somany-Sanjay Somany (HUF)-Sudha Somany-Mukul Somany (HUF)-Mukul Somany-Mukul Somany-Rashmi Somany-Bharat Somany-Amita Somany-Rungamattee Trexim Pvt. LtdSpotlight Vanijya LtdSpotme Tracon Pvt. LtdBrabourne Commerce Pvt. Ltd.YES – Enclosed "Annexure-A"
Security Cover / Asset Cover	Value of shares on the date of event/ agreement (A)	INR 100.00 Per Share (Source BSE Ltd.) taking agreement date as base date i.e INR 44,20,55,000/-
	Amount involved (against which shares have been encumbered) (B)	INR 27879100000/-
	Ratio of A / B	0.016

End	use	Borrowed amount to be utilized	
-	use		
money		for what purpose – (a) Personal use by promoters	
		and PACs	
		(b) For the benefit of listed	Benefit of Listed company
		company	
		Provide details including amount,	
		purpose of raising money by listed	Amount:- Restructuring of Debt. Total
		company, schedule for utilization	borrowings as on the date of this agreement
		of amount, repayment schedule	was INR 27879100000/-
		etc.	Burness of raising:
			Purpose of raising:- As the operations of the Borrower came
			under strain due to various internal or
			external reasons, the Borrower requested for
			restructuring of respective term loans either
			in Indian currency or foreign currency
			granted by the Lenders to the Borrower save
			corporate loan. Pursuant to the said request
			of the Borrower, the Lenders and Debenture
			Holder formed a Joint lender Forum
			(hereinafter referred to as "JLF') in the Joint
			Lenders Meeting held on 2 March 2015 in
			order to formulate a Corrective Action Plan (hereinafter referred to as "CAP") for
			restructuring/ rephasement refinancing of
			the said term loans save corporate loans and
			the CAP formulated by the JLF was accepted
			by all the Lenders and Debenture Holders.
			Schedule for utilization of Amount:- NA. As
			equity shares were pledged by promoters as
			additional security on restructuring of loan.
			Denormant Cabadular Attacked
			Repayment Schedule:- Attached as "Annexure – B"
		(a) Any other reason (please specify)	Nil

For Rungamattee Trexim Private Limited

when ennany f

(Mukul Somany) (DIN: 00124625)

Date : 1st October, 2019 Place: Kolkata

"Annexure- A"

Sl. No.	Name of the Issuer	Details of the debt instrument	Whether the debt instrument is listed on stock exchanges?	Credit Rating of the debt instrument	ISIN of the instrument
1.	Life Insurance Corporation Of India P & GS Fund	Non-Convertible Debenture	Yes, Bombay Stock Exchange	"CARE-D"	INE952A07037
2.	LIFE INSURANCE CORPORATION OF INDIA	Non-Convertible Debenture	Yes, Bombay Stock Exchange	"CARE-D"	INE952A07045

Annexure-B

REPAYMENT SCHEDULE BANK WISE & FACILITY WISE

									Rupees i	in Crores	s)
FY	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	Total
Existing R'	<u>rl</u>										
SBI	-	5.07	20.28	30.42	35.49	50.70	50.70	121.68	121.68	70.98	507.00
HDFC	-	1.13	4.50	6.75	7.88	11.25	11.25	27.00	27.00	15.75	112.50
Bank										10.01	
EXIM Bank	-	0.92	3.67	5.50	6.42	9.17	9.17	22.00	22.00	12.84	91.67
HSBC	-	1.76	7.04	10.56	12.32	17.60	17.60	42.24	42.24	24.64	176.00
AXIS	-	0.14	0.56	0.84	0.98	1.40	1.40	3.36	3.36	1.96	14.00
Total (A)	-	9.01	36.05	54.07	63.08	90.12	90.12	216.28	216.28	126.16	901.17
Existing Co	orporate	Loan								I	
SBI	7.50	15.00	22.50	30.00	41.25	52.50	52.50	52.50	26.25	-	300.00
Syndicate Bank	2.52	5.00	7.52	10.00	13.76	17.52	17.52	17.52	8.64	-	100.00
Total (B)	10.02	20.00	30.02	40.00	55.01	70.02	70.02	70.02	34.89	-	400.00
Existing EC	CB		1	11			11				
DBS 20 MN	-	4.80	14.39	19.19	23.98	35.98	21.59	-	-	-	119.92
DBS 40 MN	-	9.59	28.78	38.37	47.97	71.95	43.17	-	-	-	239.84
Rabo 45 MN	-	6.00	17.99	23.98	29.98	44.97	26.98	-	-	-	149.90
Total (C)	-	20.39	61.16	81.55	101.93	152.90	91.74	-	-	-	509.66
Existing LA	s				1			1 1	1		
Axis Bank	-	4.00	16.00	16.00	16.00	16.00	12.00	-	-	-	80.00
L&T Finance	-	1.56	6.25	6.25	6.25	6.25	4.69	-	-	-	31.25
Total (D)	-	5.56	22.25	22.25	22.25	22.25	16.69	-	-	-	111.25
Existing NC	<u>CD</u>					•		· ·	1		
LIC	-	-	-	-	-	-	200.00	-	-	-	200.00
Total (E)	-	-	-	-	-	-	200.00	-	-	-	200.00

SANJAY SOMANY

1st October, 2019

- The Dy. Manager (Listing) BSE Limited Phiorzee Jeejeebhoy Towers, Dalal Street, Mumbai 400023. (Scrip Code:515145)
- The Manager, Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra, Mumbai 400051 (Scrip Code: HINDNATGLS)
- The Secretary, The Calcutta Stock Exchange Ltd.
 Lyons Range, Kolkata-700001 (Scrip Code:10018003)
- M/s.Hindusthan National Glass & Industries Limited
 Red Cross Place,
 Kolkata 700 001

Dear Sir(s)/Madam,

Sub: Additional Disclosure of reasons for encumbrance by promoter of listed companies under Regulation 31(1) read with regulation 28(3) of Securities and Exchange Board of India (Substantial Acquisiton of Shares and Takeovers) Regulations, 2011

Pursuant to requirement of additional disclosure as mentioned in captioned subject matter read with SEBI Circular No.SEBI/HO/CFD/DCR1/CIR/P/ 2019/90 dated 7th August, 2019, please find enclosed my disclosure in **Annexure -II** for your records, **along with Annexure -A and Annexure -B**.

Thanking You,

Yours faithfully,

enceny

(Sanjay Somany)

Encl: As above.

<u>Annexure - II</u>

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Hindusthan National Glass & Industries Ltd.
Name of the recognised stock exchanges where the shares of the company are listed	 Bombay Stock Exchange (BSE) National Stock Exchange (NSE) Calcutta Stock Exchange
Name of the promoter(s) / PACs whose shares have been encumbered	Name of the promoter whose shares have been encumbered :- Sanjay Somany
	Name of the PACs whose shares have been encumbered:-
	 Chandra Kumar Somany Chandra Kumar Somany (HUF) Amita Somany Sanjay Somany (HUF) Sudha Somany Mukul Somany (HUF) Mukul Somany (HUF) Mukul Somany Rashmi Somany Bharat Somany Rungamattee Trexim Pvt. Ltd. Spotlight Vanijya Ltd. Spotme Tracon Pvt. Ltd. Brabourne Commerce Pvt. Ltd.
Total promoter shareholding in the listed company	No. of shares –63338840 % of total share capital – 70.73%
Encumbered shares as a % of promoter shareholding	4.39%
Whether encumbered share is 50% or more of promoter shareholding	YES (Note 1)
Whether encumbered share is 20% or more of total share capital	YES (Note 1)

(Note 1:- if taken along with combined encumbrance by the promoter along with PACs with him/her/it)

Details of all the existing events/ agreements pertaining to encumbrance

Type of encumbrance (pledge, lie non-disposal undertaking etc. or any other cov condition or arrangement in the encumbrance)No. and % of shares encumberedSpecific detailsName of the encumbrance	No. of shares: 2782865 % of total share capital: 3.11% ity in whose favour SBICAP Trustee Company Limited red (X)
Specific details I name of the el	red (X)
about the shares encumb encumbrance Whether the encumbrance commercial base institution, N finance compa the nature of entity.	 ity X is a scheduled No k, public financial FC or housing y? If No, provide the business of the scurity Trustee for the benefit of Lenders. SBICAP Trustee for the benefit of Lenders. Security Trustee for the benefit of Lenders. Security Trustee for the benefit of Lenders. Security Trustee Supplementary Pledge Agreement dated 28th November, 2016, consist of the following entities:- LISTED COMPANY AND ITS GROUP COMPANIES (IF ANY) Hindusthan National Glass & Industries Itd. (as Borrower) Rungamattee Trexim Pvt. Ltd. Spotlight Vanijya Ltd. Spotme Tracon Pvt. Ltd. Brabourne Commerce Pvt. Ltd. Brabourne Company Limited (acting as Security Trustee for the benefit of Lenders) Lenders (Consortium Lenders) namely:- State Bank of India Axis Bank Ltd. DBS Bank Ltd. Export Import Bank of India HDFC Bank Ltd. Life Insurance Corporation of India Bank of Baroda Cooperative Rabo Bank,

	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	Pledgors-Chandra Kumar Somany-Chandra Kumar Somany-Chandra Kumar Somany-Sanjay Somany-Sanjay Somany (HUF)-Sudha Somany-Mukul Somany (HUF)-Mukul Somany-Rashmi Somany-Bharat Somany-Amita Somany-Rungamattee Trexim Pvt. LtdSpotlight Vanijya LtdSpotme Tracon Pvt. LtdBrabourne Commerce Pvt. Ltd.YES - Enclosed "Annexure-A"
Security Cover / Asset Cover	Value of shares on the date of event/ agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B	INR 100.00 Per Share (Source BSE Ltd.) taking agreement date as base date i.e INR 27,82,86,500/- INR 27879100000/-

End us	Borrowed amount to be utilized	
money	for what purpose –	
money	(a) Personal use by promoters and PACs	Benefit of Listed company
	(b) For the benefit of listed company	
	Provide details including amount, purpose of raising money by listed	w_{2} INP 2787010000/
	company, schedule for utilization of amount, repayment schedule etc.	Purpose of raising:-
		As the operations of the Borrower came under strain due to various internal or external reasons, the Borrower requested for
		restructuring of respective term loans either in Indian currency or foreign currency
		granted by the Lenders to the Borrower save corporate loan. Pursuant to the said request of the Borrower, the Lenders and Debenture
		Holder formed a Joint lender Forum (hereinafter referred to as "JLF') in the Joint
		Lenders Meeting held on 2 March 2015 in order to formulate a Corrective Action Plan
		(hereinafter referred to as "CAP") for restructuring/ rephasement refinancing of the said term loans save corporate loans and
		the CAP formulated by the JLF was accepted by all the Lenders and Debenture Holders.
		Schedule for utilization of Amount:- NA. As
		equity shares were pledged by promoters as additional security on restructuring of loan.
		Repayment Schedule:- Attached as "Annexure – B"
	(a) Any other reason (please specify)	Nil

benjoy banany

(Sanjay Somany)

Date : 1st October, 2019 Place: Kolkata

"Annexure- A"

Sl. No.	Name of the Issuer	Details of the debt instrument	Whether the debt instrument is listed on stock exchanges?	Credit Rating of the debt instrument	ISIN of the instrument
1.	Life Insurance Corporation Of India P & GS Fund	Non-Convertible Debenture	Yes, Bombay Stock Exchange	"CARE-D"	INE952A07037
2.	LIFE INSURANCE CORPORATION OF INDIA	Non-Convertible Debenture	Yes, Bombay Stock Exchange	"CARE-D"	INE952A07045

Annexure-B

REPAYMENT SCHEDULE BANK WISE & FACILITY WISE

									Rupees i	in Crores	s)
FY	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	Total
Existing R'	<u>rl</u>										
SBI	-	5.07	20.28	30.42	35.49	50.70	50.70	121.68	121.68	70.98	507.00
HDFC	-	1.13	4.50	6.75	7.88	11.25	11.25	27.00	27.00	15.75	112.50
Bank										10.01	
EXIM Bank	-	0.92	3.67	5.50	6.42	9.17	9.17	22.00	22.00	12.84	91.67
HSBC	-	1.76	7.04	10.56	12.32	17.60	17.60	42.24	42.24	24.64	176.00
AXIS	-	0.14	0.56	0.84	0.98	1.40	1.40	3.36	3.36	1.96	14.00
Total (A)	-	9.01	36.05	54.07	63.08	90.12	90.12	216.28	216.28	126.16	901.17
Existing Co	orporate	Loan								I	
SBI	7.50	15.00	22.50	30.00	41.25	52.50	52.50	52.50	26.25	-	300.00
Syndicate Bank	2.52	5.00	7.52	10.00	13.76	17.52	17.52	17.52	8.64	-	100.00
Total (B)	10.02	20.00	30.02	40.00	55.01	70.02	70.02	70.02	34.89	-	400.00
Existing EC	CB		1	11			11				
DBS 20 MN	-	4.80	14.39	19.19	23.98	35.98	21.59	-	-	-	119.92
DBS 40 MN	-	9.59	28.78	38.37	47.97	71.95	43.17	-	-	-	239.84
Rabo 45 MN	-	6.00	17.99	23.98	29.98	44.97	26.98	-	-	-	149.90
Total (C)	-	20.39	61.16	81.55	101.93	152.90	91.74	-	-	-	509.66
Existing LA	s				1			1 1	1		
Axis Bank	-	4.00	16.00	16.00	16.00	16.00	12.00	-	-	-	80.00
L&T Finance	-	1.56	6.25	6.25	6.25	6.25	4.69	-	-	-	31.25
Total (D)	-	5.56	22.25	22.25	22.25	22.25	16.69	-	-	-	111.25
Existing NC	<u>CD</u>					•		· ·	1		
LIC	-	-	-	-	-	-	200.00	-	-	-	200.00
Total (E)	-	-	-	-	-	-	200.00	-	-	-	200.00

SANJAY SOMANY (HUF)

2, Red Cross Place Kolkata 700 001

1st October , 2019

- The Dy. Manager (Listing) BSE Limited Phiorzee Jeejeebhoy Towers, Dalal Street, Mumbai 400023. (Scrip Code:515145)
- The Manager, Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra, Mumbai 400051 (Scrip Code: HINDNATGLS)
- The Secretary, The Calcutta Stock Exchange Ltd.
 Lyons Range, Kolkata-700001 (Scrip Code:10018003)
- M/s.Hindusthan National Glass & Industries Limited
 Red Cross Place,
 Kolkata 700 001

Dear Sir(s)/Madam,

Sub: Additional Disclosure of reasons for encumbrance by promoter of listed companies under Regulation 31(1) read with regulation 28(3) of Securities and Exchange Board of India (Substantial Acquisiton of Shares and Takeovers) Regulations, 2011

Pursuant to requirement of additional disclosure as mentioned in captioned subject matter read with SEBI Circular No.SEBI/HO/CFD/DCR1/CIR/P/ 2019/90 dated 7th August, 2019, please find enclosed our disclosure in

Annexure -II for your records, along with Annexure -A and Annexure- B.

Thanking You,

Yours faithfully, For Sanjay Somany (HUF)

enceny

(Sanjay Somany) Karta

Encl: As above.

<u>Annexure - II</u>

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Hindusthan National Glass & Industries Ltd.
Name of the recognised stock exchanges where the shares of the company are listed	 Bombay Stock Exchange (BSE) National Stock Exchange (NSE) Calcutta Stock Exchange
Name of the promoter(s) / PACs whose shares have been encumbered	Name of the promoter whose shares have been encumbered :- Sanjay Somany (HUF)
	Name of the PACs whose shares have been encumbered:-
Total promoter shareholding in the listed company	 Chandra Kumar Somany Chandra Kumar Somany (HUF) Sanjay Somany Amita Somany Amita Somany (HUF) Mukul Somany (HUF) Mukul Somany Rashmi Somany Bharat Somany Bharat Somany Rungamattee Trexim Pvt. Ltd. Spotlight Vanijya Ltd. Spotme Tracon Pvt. Ltd. Brabourne Commerce Pvt. Ltd. No. of shares – 63338840 % of total share capital – 70.73%
Encumbered shares as a % of promoter shareholding	1.30%
Whether encumbered share is 50% or more of promoter shareholding	YES (Note 1)
Whether encumbered share is 20% or more of total share capital	YES (Note 1)

(Note 1:- if taken along with combined encumbrance by the promoter along with PACs with him/her/it)

Details of all the existing events/ agreements pertaining to encumbrance

Particulars		Encumbrance 1 (Date of creation of encumbrance: 15.12.2016)
non-disposal undertaking etc. condition or arra encumbrance) No. and % of sha Specific details about the	Name of the entity in whose favour shares encumbered (X)	Pledge No. of shares: 822635 % of total share capital: 0.92%
encumbrance	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. Names of all other entities in the agreement	 SBICAP Trustee Company Limited is acting as Security Trustee for the benefit of Lenders. Unattested Supplementary Pledge Agreement dated 28th November, 2016, consist of the following entities:- LISTED COMPANY AND ITS GROUP COMPANIES (IF ANY) Hindusthan National Glass & Industries Itd. (as Borrower) Rungamattee Trexim Pvt. Ltd. Spotlight Vanijya Ltd. Spotme Tracon Pvt. Ltd.
		 5. Brabourne Commerce Pvt. Ltd. OTHER ENTITIES SBICAP Trustee Company Limited (acting as Security Trustee for the benefit of Lenders) Lenders (Consortium Lenders) namely:- State Bank of India Axis Bank Ltd. DBS Bank Ltd. Export Import Bank of India HDFC Bank Ltd. L & T Finance Ltd. Syndicate Bank Life Insurance Corporation of India Bank of Baroda Cooperative Rabo Bank,

		Pledgors
		- Chandra Kumar Somany
		 Chandra Kumar Somany (HUF)
		- Sanjay Somany
		- Sanjay Somany (HUF)
		- Sudha Somany
		 Mukul Somany (HUF)
		- Mukul Somany
		- Rashmi Somany
		- Bharat Somany
		- Amita Somany
		- Rungamattee Trexim Pvt. Ltd.
		- Spotlight Vanijya Ltd.
		- Spotme Tracon Pvt. Ltd.
	Whether the encumbrance is	Brabourne Commerce Pvt. Ltd. YES – Enclosed "Annexure-A"
		TES Enclosed Annexate-A
	relating to any debt instruments	
	viz. debenture, commercial paper,	
	certificate of deposit etc.? If yes,	
	provide details about the	
	instrument, including credit	
	rating	
	5	
Security Cover /	Value of shares on	INR 100.00 Per Share (Source BSE Ltd.)
Asset Cover	the date of event/	taking agreement date as base date
	agreement (A)	i.e INR 8,22,63,500/-
	Amount involved (against which	INR 27879100000/-
	shares have been encumbered) (B)	
	Ratio of A / B	0.003

Fred	use	Borrowed amount to be utilized	
End	use		
money		for what purpose –	
		(a) Personal use by promoters	
		and PACs	
			Benefit of Listed company
		(b) For the benefit of listed	
		company	
		Provide details including amount,	Amount:- Restructuring of Debt. Total
		purpose of raising money by listed	borrowings as on the date of this agreement
		company, schedule for utilization	was INR 27879100000/-
		of amount, repayment schedule	
		etc.	Purpose of raising:-
			As the operations of the Borrower came
			under strain due to various internal or
			external reasons, the Borrower requested for
			restructuring of respective term loans either
			in Indian currency or foreign currency
			granted by the Lenders to the Borrower save
			corporate loan. Pursuant to the said request
			of the Borrower, the Lenders and Debenture
			Holder formed a Joint lender Forum
			(hereinafter referred to as "JLF') in the Joint
			Lenders Meeting held on 2 March 2015 in
			order to formulate a Corrective Action Plan
			(hereinafter referred to as "CAP") for
			restructuring/ rephasement refinancing of
			the said term loans save corporate loans and
			the CAP formulated by the JLF was accepted
			by all the Lenders and Debenture Holders.
			Schedule for utilization of Amount:- NA. As
			equity shares were pledged by promoters as
			additional security on restructuring of loan.
			Repayment Schedule:- Attached as
			"Annexure – B"
		(a) Any other reason (please	Nil
		specify)	

For Sanjay Somany (HUF)

Capy Causery

(Sanjay Somany) Karta

Date : 1st October, 2019 Place: Kolkata

"Annexure- A"

Sl. No.	Name of the Issuer	Details of the debt instrument	Whether the debt instrument is listed on stock exchanges?	Credit Rating of the debt instrument	ISIN of the instrument
1.	Life Insurance Corporation Of India P & GS Fund	Non-Convertible Debenture	Yes, Bombay Stock Exchange	"CARE-D"	INE952A07037
2.	LIFE INSURANCE CORPORATION OF INDIA	Non-Convertible Debenture	Yes, Bombay Stock Exchange	"CARE-D"	INE952A07045

Annexure-B

REPAYMENT SCHEDULE BANK WISE & FACILITY WISE

									Rupees i	in Crores	3)
FY	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	Total
Existing R1	<u>r</u> L										
SBI	-	5.07	20.28	30.42	35.49	50.70	50.70	121.68	121.68	70.98	507.00
HDFC	-	1.13	4.50	6.75	7.88	11.25	11.25	27.00	27.00	15.75	112.50
Bank											
EXIM	-	0.92	3.67	5.50	6.42	9.17	9.17	22.00	22.00	12.84	91.67
Bank HSBC		1.76	7.04	10.56	12.32	17.60	17.60	42.24	42.24	24.64	176.00
AXIS	-	0.14	0.56	0.84	0.98	17.60	17.60	42.24	3.36	1.96	176.00
Total (A)	-	9.01	36.05	54.07	63.08	90.12	90.12	216.28	216.28	126.16	901.17
Existing Co	rnorate	Loan									
SBI	7.50	15.00	22.50	30.00	41.25	52.50	52.50	52.50	26.25	-	300.00
Syndicate	2.52	5.00	7.52	10.00	13.76	17.52	17.52	17.52	8.64	-	100.00
Bank	2.32	5.00	1.52	10.00	15.70	17.52	17.54	17.52	0.04	-	100.00
Total (B)	10.02	20.00	30.02	40.00	55.01	70.02	70.02	70.02	34.89	-	400.00
Existing EC	<u>B</u>		•			l.					
DBS 20 MN	-	4.80	14.39	19.19	23.98	35.98	21.59	-	-	-	119.92
DBS 40 MN	-	9.59	28.78	38.37	47.97	71.95	43.17	-	-	-	239.84
Rabo 45 MN	-	6.00	17.99	23.98	29.98	44.97	26.98	-	-	-	149.90
Total (C)	-	20.39	61.16	81.55	101.93	152.90	91.74	-	-	-	509.66
Existing LA	s				1			1 1	1		
Axis Bank	-	4.00	16.00	16.00	16.00	16.00	12.00	-	-	-	80.00
L&T	-	1.56	6.25	6.25	6.25	6.25	4.69	-	-	-	31.25
Finance											
Total (D)	-	5.56	22.25	22.25	22.25	22.25	16.69	-	-	-	111.25
Existing NC	<u>CD</u>										
LIC	-	-	-	-	-	-	200.00	-	-	-	200.00
Total (E)	-	-	-	-	-	-	200.00	-	-	-	200.00

SPOTME TRACON PRIVATE LIMITED

CIN- U51109WB1995PTC068911

Regd. Office: 2, Red Cross Place, Kolkata 700 001 Phone: (033)2254- 3100; Fax: (033)2254-3130 E-mail: <u>kkothari@hngil.com</u>

October 1, 2019

- The Dy. Manager (Listing) BSE Limited Phiorzee Jeejeebhoy Towers, Dalal Street, Mumbai 400023. (Scrip Code:515145)
- The Manager, Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra, Mumbai 400051 (Scrip Code: HINDNATGLS)
- The Secretary, The Calcutta Stock Exchange Ltd.
 7, Lyons Range, Kolkata-700001 (Scrip Code:10018003)
- M/s.Hindusthan National Glass & Industries Limited
 Red Cross Place,
 Kolkata 700 001

Dear Sir(s)/Madam,

Sub: Additional Disclosure of reasons for encumbrance by promoter of listed companies under Regulation 31(1) read with regulation 28(3) of Securities and Exchange Board of India (Substantial Acquisiton of Shares and Takeovers) Regulations, 2011

Pursuant to requirement of additional disclosure as mentioned in captioned subject matter read with SEBI Circular No.SEBI/HO/CFD/DCR1/CIR/P/ 2019/90 dated 7th August, 2019, please find enclosed its disclosure in **Annexure -II** for your records, **along with Annexure -A and Annexure-B**.

Thanking You,

Yours faithfully, For **Spotme Tracon Private Limited**

Quality

(Sanjay Somany) Director DIN : 00124538

Encl: As above.

<u>Annexure - II</u>

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Hindusthan National Glass & Industries Ltd.
Name of the recognised stock exchanges where the shares of the company are listed	 Bombay Stock Exchange (BSE) National Stock Exchange (NSE) Calcutta Stock Exchange
Name of the promoter(s) / PACs whose shares have been encumbered	Name of the promoter whose shares have been encumbered :- Spotme Tracon Private Limited
	Name of the PACs whose shares have been encumbered:-
	 Chandra Kumar Somany Chandra Kumar Somany (HUF) Sanjay Somany Sanjay Somany (HUF) Sudha Somany Mukul Somany (HUF) Mukul Somany Rashmi Somany Bharat Somany Amita Somany Amita Somany Spotlight Vanijya Ltd. Brabourne Commerce Pvt. Ltd.
Total promoter shareholding in the listed company	No. of shares – 63338840 % of total share capital -70.73%
Encumbered shares as a % of promoter shareholding	6.98%
Whether encumbered share is 50% or more of promoter shareholding	YES (Note 1)
Whether encumbered share is 20% or more of total share capital	YES (Note 1)

(Note 1:- if taken along with combined encumbrance by the promoter along with PACs with him/her/it)

Details of all the existing events/ agreements pertaining to encumbrance

Particulars		Encumbrance 1 (Date of creation of encumbrance: 15.12.2016)			
non-disposal undertaking etc. condition or arra encumbrance) No. and % of sha Specific details	ance (pledge, lien, negative lien, or any other covenant, transaction, ngement in the nature of res encumbered Name of the entity in whose favour shares encumbered (X)	No. of shares: 4420545 % of total share capital: 4.94%			
about the encumbrance	finance company? If No, provide the nature of the business of the entity.	No SBICAP Trustee Company Limited is acting as Security Trustee for the benefit of Lenders.			
	Names of all other entities in the agreement	Unattested Supplementary Pledge Agreement dated 28 th November, 2016, consist of the following entities:- LISTED COMPANY AND ITS GROUP COMPANIES (IF ANY) - Hindusthan National Glass & Industries Itd. (as Borrower) - Rungamattee Trexim Pvt. Ltd. - Spotlight Vanijya Ltd. - Spotme Tracon Pvt. Ltd. - Brabourne Commerce Pvt. Ltd.			
		 OTHER ENTITIES SBICAP Trustee Company Limited (acting as Security Trustee for the benefit of Lenders) Lenders (Consortium Lenders) namely:- State Bank of India Axis Bank Ltd. DBS Bank Ltd. Export Import Bank of India HDFC Bank Ltd. L & T Finance Ltd. Syndicate Bank Life Insurance Corporation of India Bank of Baroda Cooperative Rabo Bank, 			

	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper,	Pledgers-Chandra Kumar Somany-Chandra Kumar Somany-Chandra Kumar Somany-Sanjay Somany-Sanjay Somany (HUF)-Sudha Somany-Mukul Somany (HUF)-Mukul Somany-Rashmi Somany-Rashmi Somany-Bharat Somany-Amita Somany-Rungamattee Trexim Pvt. LtdSpotlight Vanijya LtdSpotme Tracon Pvt. LtdBrabourne Commerce Pvt. LtdYES – Enclosed "Annexure-A"
	certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	
Security Cover / Asset Cover	Value of shares on the date of event/ agreement (A)	INR 100.00 Per Share (Source BSE Ltd.) taking agreement date as base date i.e INR 44,20,54,500/-
	Amount involved (against which shares have been encumbered) (B)	INR 27879100000/-
	Ratio of A / B	0.016

End	use	Borrowed amount to be utilized	
-	use		
money		for what purpose –	
		(a) Personal use by promoters and PACs	
		and FACS	Benefit of Listed company
		(b) For the benefit of listed	benefit of Listed company
		company	
		company	
		Provide details including amount,	Amount:- Restructuring of Debt. Total
		0 ,	borrowings as on the date of this agreement
		purpose of ruising money by instea	was INR 27879100000/-
		company, schedule for utilization	
		of amount, repayment schedule	Purpose of raising:-
		etc.	As the operations of the Borrower came
			under strain due to various internal or
			external reasons, the Borrower requested for
			restructuring of respective term loans either
			in Indian currency or foreign currency
			granted by the Lenders to the Borrower save
			corporate loan. Pursuant to the said request
			of the Borrower, the Lenders and Debenture
			Holder formed a Joint lender Forum
			(hereinafter referred to as "JLF") in the Joint
			Lenders Meeting held on 2 March 2015 in order to formulate a Corrective Action Plan
			(hereinafter referred to as "CAP") for
			restructuring/ rephasement refinancing of
			the said term loans save corporate loans and
			the CAP formulated by the JLF was accepted
			by all the Lenders and Debenture Holders.
			Schedule for utilization of Amount:- NA. As
			equity shares were pledged by promoters as
			additional security on restructuring of loan.
			Repayment Schedule:- Attached as
			"Annexure – B"
		(a) Any other reason (please specify)	Nil

For Spotme Tracon Private Limited

Lancery beerphy

(Sanjay Somany) (DIN: 00124538)

Date : 1st October, 2019 Place: Kolkata

"Annexure- A"

Sl. No.	Name of the Issuer	Details of the debt instrument	Whether the debt instrument is listed on stock exchanges?	Credit Rating of the debt instrument	ISIN of the instrument
1.	Life Insurance Corporation Of India P & GS Fund	Non-Convertible Debenture	Yes, Bombay Stock Exchange	"CARE-D"	INE952A07037
2.	LIFE INSURANCE CORPORATION OF INDIA	Non-Convertible Debenture	Yes, Bombay Stock Exchange	"CARE-D"	INE952A07045

Annexure-B

REPAYMENT SCHEDULE BANK WISE & FACILITY WISE

									Rupees i	in Crores	s)
FY	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	Total
Existing R'	<u>rl</u>										
SBI	-	5.07	20.28	30.42	35.49	50.70	50.70	121.68	121.68	70.98	507.00
HDFC	-	1.13	4.50	6.75	7.88	11.25	11.25	27.00	27.00	15.75	112.50
Bank										10.01	
EXIM Bank	-	0.92	3.67	5.50	6.42	9.17	9.17	22.00	22.00	12.84	91.67
HSBC	-	1.76	7.04	10.56	12.32	17.60	17.60	42.24	42.24	24.64	176.00
AXIS	-	0.14	0.56	0.84	0.98	1.40	1.40	3.36	3.36	1.96	14.00
Total (A)	-	9.01	36.05	54.07	63.08	90.12	90.12	216.28	216.28	126.16	901.17
Existing Co	orporate	Loan								I	
SBI	7.50	15.00	22.50	30.00	41.25	52.50	52.50	52.50	26.25	-	300.00
Syndicate Bank	2.52	5.00	7.52	10.00	13.76	17.52	17.52	17.52	8.64	-	100.00
Total (B)	10.02	20.00	30.02	40.00	55.01	70.02	70.02	70.02	34.89	-	400.00
Existing EC	CB		1	11			11				
DBS 20 MN	-	4.80	14.39	19.19	23.98	35.98	21.59	-	-	-	119.92
DBS 40 MN	-	9.59	28.78	38.37	47.97	71.95	43.17	-	-	-	239.84
Rabo 45 MN	-	6.00	17.99	23.98	29.98	44.97	26.98	-	-	-	149.90
Total (C)	-	20.39	61.16	81.55	101.93	152.90	91.74	-	-	-	509.66
Existing LA	s				1			1 1	1		
Axis Bank	-	4.00	16.00	16.00	16.00	16.00	12.00	-	-	-	80.00
L&T Finance	-	1.56	6.25	6.25	6.25	6.25	4.69	-	-	-	31.25
Total (D)	-	5.56	22.25	22.25	22.25	22.25	16.69	-	-	-	111.25
Existing NC	<u>CD</u>					•		· ·	1		
LIC	-	-	-	-	-	-	200.00	-	-	-	200.00
Total (E)	-	-	-	-	-	-	200.00	-	-	-	200.00

SUDHA SOMANY

1st October, 2019

- The Dy. Manager (Listing) BSE Limited Phiorzee Jeejeebhoy Towers, Dalal Street, Mumbai 400023. (Scrip Code:515145)
- The Manager, Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra, Mumbai 400051 (Scrip Code: HINDNATGLS)
- The Secretary, The Calcutta Stock Exchange Ltd.
 Lyons Range, Kolkata-700001 (Scrip Code:10018003)
- M/s.Hindusthan National Glass & Industries Limited
 Red Cross Place,
 Kolkata 700 001

Dear Sir(s)/Madam,

Sub: Additional Disclosure of reasons for encumbrance by promoter of listed companies under Regulation 31(1) read with regulation 28(3) of Securities and Exchange Board of India (Substantial Acquisiton of Shares and Takeovers) Regulations, 2011

Pursuant to requirement of additional disclosure as mentioned in captioned subject matter read with SEBI Circular No.SEBI/HO/CFD/DCR1/CIR/P/ 2019/90 dated 7th August, 2019, please find enclosed my disclosure in **Annexure -II** for your records, **along with Annexure -A and Annexure -B**.

Thanking You,

Yours faithfully,

Somany

(Sudha Somany)

Encl: As above.

<u>Annexure - II</u>

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Hindusthan National Glass & Industries Ltd.
Name of the recognised stock exchanges where the shares of the company are listed	 Bombay Stock Exchange (BSE) National Stock Exchange (NSE) Calcutta Stock Exchange
Name of the promoter(s) / PACs whose shares have been encumbered	Name of the promoter whose shares have been encumbered :- Sudha Somany
	Name of the PACs whose shares have been encumbered:-
	 Chandra Kumar Somany Chandra Kumar Somany (HUF) Sanjay Somany Sanjay Somany (HUF) Amita Somany Mukul Somany (HUF) Mukul Somany (HUF) Mukul Somany Rashmi Somany Bharat Somany Rungamattee Trexim Pvt. Ltd. Spotlight Vanijya Ltd. Spotme Tracon Pvt. Ltd. Brabourne Commerce Pvt. Ltd.
Total promoter shareholding in the listed company	No. of shares – 63338840 % of total share capital -70.73%
Encumbered shares as a % of promoter shareholding	2.38%
Whether encumbered share is 50% or more of promoter shareholding	YES (Note 1)
Whether encumbered share is 20% or more of total share capital	YES (Note 1)

(Note 1:- if taken along with combined encumbrance by the promoter along with PACs with him/her/it)

Details of all the existing events/ agreements pertaining to encumbrance

Particulars		Encumbrance 1 (Date of creation of encumbrance: 15.12.2016)			
non-disposal undertaking etc. condition or arra encumbrance) No. and % of sha Specific details about the	ance (pledge, lien, negative lien, or any other covenant, transaction, ngement in the nature of res encumbered Name of the entity in whose favour shares encumbered (X) Whether the entity X is a scheduled	Pledge No. of shares : 1509070 % of total share capital: 1.69% IT SBICAP Trustee Company Limited			
encumbrance	commercial bank, public financial	 SBICAP Trustee Company Limited is acting as Security Trustee for the benefit of Lenders. Unattested Supplementary Pledge Agreement dated 28th November, 2016, consist of the following entities:- <u>LISTED COMPANY AND ITS GROUP</u> <u>COMPANIES (IF ANY)</u> Hindusthan National Glass & Industries Itd. (as Borrower) Rungamattee Trexim Pvt. Ltd. Spotlight Vanijya Ltd. Spotme Tracon Pvt. Ltd. 			
		 5. Brabourne Commerce Pvt. Ltd. OTHER ENTITIES SBICAP Trustee Company Limited (acting as Security Trustee for the benefit of Lenders) Lenders (Consortium Lenders) namely:- State Bank of India Axis Bank Ltd. DBS Bank Ltd. Export Import Bank of India HDFC Bank Ltd. L & T Finance Ltd. Syndicate Bank Life Insurance Corporation of India Bank of Baroda 			

		- Cooperative Rabo Bank,
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	Pledgors-Chandra Kumar Somany-Chandra Kumar Somany-Chandra Kumar Somany-Sanjay Somany-Sanjay Somany (HUF)-Sudha Somany-Mukul Somany (HUF)-Mukul Somany-Rashmi Somany-Bharat Somany-Amita Somany-Rungamattee Trexim Pvt. LtdSpotlight Vanijya LtdSpotme Tracon Pvt. Ltd.Brabourne Commerce Pvt. Ltd.YES – Enclosed "Annexure-A"
Security Cover / Asset Cover	Value of shares on the date of event/ agreement (A)	INR 100.00 Per Share (Source BSE Ltd.) taking agreement date as base date i.e INR 15,09,07,000/-
	Amount involved (against which shares have been encumbered) (B)	INR 27879100000/-
	Ratio of A / B	0.005

End us	se	Borrowed amount to be utilized	
money	-	for what purpose –	
money		(a) Personal use by promoters and PACs	Benefit of Listed company
		(b) For the benefit of listed company	
		purpose of raising money by listed	Amount:- Restructuring of Debt. Total borrowings as on the date of this agreement was INR 27879100000/-
		company, schedule for utilization of amount, repayment schedule etc.	Purpose of raising:-
			As the operations of the Borrower came under strain due to various internal or external reasons, the Borrower requested for
			restructuring of respective term loans either in Indian currency or foreign currency
			granted by the Lenders to the Borrower save corporate loan. Pursuant to the said request
			of the Borrower, the Lenders and Debenture Holder formed a Joint lender Forum
			(hereinafter referred to as "JLF') in the Joint Lenders Meeting held on 2 March 2015 in order to formulate a Corrective Action Plan
			(hereinafter referred to as "CAP") for restructuring/ rephasement refinancing of
			the said term loans save corporate loans and the CAP formulated by the JLF was accepted
			by all the Lenders and Debenture Holders.
			Schedule for utilization of Amount:- NA. As equity shares were pledged by promoters as
			additional security on restructuring of loan.
			Repayment Schedule:- Attached as "Annexure – B"
		(a) Any other reason (please specify)	Nil

Sudhe Somany

(Sudha Somany)

Date : 1st October, 2019 Place: Kolkata

"Annexure- A"

Sl. No.	Name of the Issuer	Details of the debt instrument	Whether the debt instrument is listed on stock exchanges?	Credit Rating of the debt instrument	ISIN of the instrument
1.	Life Insurance Corporation Of India P & GS Fund	Non-Convertible Debenture	Yes, Bombay Stock Exchange	"CARE-D"	INE952A07037
2.	LIFE INSURANCE CORPORATION OF INDIA	Non-Convertible Debenture	Yes, Bombay Stock Exchange	"CARE-D"	INE952A07045

Annexure-B

REPAYMENT SCHEDULE BANK WISE & FACILITY WISE

									Rupees i	in Crores	s)
FY	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	Total
Existing R'	<u>rl</u>										
SBI	-	5.07	20.28	30.42	35.49	50.70	50.70	121.68	121.68	70.98	507.00
HDFC	-	1.13	4.50	6.75	7.88	11.25	11.25	27.00	27.00	15.75	112.50
Bank										10.01	
EXIM Bank	-	0.92	3.67	5.50	6.42	9.17	9.17	22.00	22.00	12.84	91.67
HSBC	-	1.76	7.04	10.56	12.32	17.60	17.60	42.24	42.24	24.64	176.00
AXIS	-	0.14	0.56	0.84	0.98	1.40	1.40	3.36	3.36	1.96	14.00
Total (A)	-	9.01	36.05	54.07	63.08	90.12	90.12	216.28	216.28	126.16	901.17
Existing Co	orporate	Loan								I	
SBI	7.50	15.00	22.50	30.00	41.25	52.50	52.50	52.50	26.25	-	300.00
Syndicate Bank	2.52	5.00	7.52	10.00	13.76	17.52	17.52	17.52	8.64	-	100.00
Total (B)	10.02	20.00	30.02	40.00	55.01	70.02	70.02	70.02	34.89	-	400.00
Existing EC	CB		1	11			11				
DBS 20 MN	-	4.80	14.39	19.19	23.98	35.98	21.59	-	-	-	119.92
DBS 40 MN	-	9.59	28.78	38.37	47.97	71.95	43.17	-	-	-	239.84
Rabo 45 MN	-	6.00	17.99	23.98	29.98	44.97	26.98	-	-	-	149.90
Total (C)	-	20.39	61.16	81.55	101.93	152.90	91.74	-	-	-	509.66
Existing LA	s				1			1 1	1		
Axis Bank	-	4.00	16.00	16.00	16.00	16.00	12.00	-	-	-	80.00
L&T Finance	-	1.56	6.25	6.25	6.25	6.25	4.69	-	-	-	31.25
Total (D)	-	5.56	22.25	22.25	22.25	22.25	16.69	-	-	-	111.25
Existing NC	<u>CD</u>				•	•		· ·	1		
LIC	-	-	-	-	-	-	200.00	-	-	-	200.00
Total (E)	-	-	-	-	-	-	200.00	-	-	-	200.00

Spotlight Vanijya Limited

CIN - L65993WB1981PLC034252 Registered Office: **2, Red Cross Place, Kolkata – 700 001 Phone: (033) 2254-3100, Fax: (033) 2254-3130** E-mail: <u>kkothari@hngil.com</u> Website: www.spotlightvanijya.com

October 1, 2019

- The Dy. Manager (Listing) BSE Limited Phiorzee Jeejeebhoy Towers, Dalal Street, Mumbai 400023. (Scrip Code:515145)
- The Manager, Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra, Mumbai 400051 (Scrip Code: HINDNATGLS)
- The Secretary, The Calcutta Stock Exchange Ltd.
 7, Lyons Range, Kolkata-700001 (Scrip Code:10018003)
- M/s.Hindusthan National Glass & Industries Limited
 Red Cross Place,
 Kolkata 700 001

Dear Sir(s)/Madam,

Sub: Additional Disclosure of reasons for encumbrance by promoter of listed companies under Regulation 31(1) read with regulation 28(3) of Securities and Exchange Board of India (Substantial Acquisiton of Shares and Takeovers) Regulations, 2011

Pursuant to requirement of additional disclosure as mentioned in captioned subject matter read with SEBI Circular No.SEBI/HO/CFD/DCR1/CIR/P/ 2019/90 dated 7th August, 2019, please find enclosed its disclosure in **Annexure -II** for your records, **along with Annexure -A and Annexure-B**.

Thanking You,

Yours faithfully, For **Spotlight Vanijya Limited**

inter enang

(Mukul Somany) Director DIN : 00124625

Encl: As above.

<u>Annexure - II</u>

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Hindusthan National Glass & Industries Ltd.
Name of the recognised stock exchanges where the shares of the company are listed	 Bombay Stock Exchange (BSE) National Stock Exchange (NSE) Calcutta Stock Exchange
Name of the promoter(s) / PACs whose shares have been encumbered	Name of the promoter whose shares have been encumbered :- Spotlight Vanijya Limited Name of the PACs whose shares have been encumbered:-
Total promoter shareholding in the listed company	 Chandra Kumar Somany Chandra Kumar Somany (HUF) Sanjay Somany Sanjay Somany (HUF) Sudha Somany (HUF) Sudha Somany (HUF) Mukul Somany (HUF) Mukul Somany (HUF) Mukul Somany Bharat Somany Bharat Somany Amita Somany Rashmi Somany Rabourne Commerce Pvt. Ltd. Spotme Tracon Pvt. L No. of shares – 63338840 of total share capital -70.73%
Encumbered shares as a % of promoter shareholding	
Whether encumbered share is 50% or more of promoter shareholding	YES (Note 1)
Whether encumbered share is 20% or more of total share capital	YES (Note 1)

(Note 1:- if taken along with combined encumbrance by the promoter along with PACs with him/her/it)

Details of all the existing events/ agreements pertaining to encumbrance

Particulars		Encumbrance 1				
		(Date of creation of encumbrance: 15.12.2016)				
Type of encumbr non-disposal	ance (pledge, lien, negative lien,	Pledge				
-	or any other covenant, transaction,					
condition or arra	ngement in the nature of					
encumbrance)						
No. and % of sha		No. of shares: 16199975 % of total share capital: 18.09%				
Specific details about the	Name of the entity in whose favour shares encumbered (X)	SBICAP Trustee Company Limited				
encumbrance	Whether the entity X is a scheduled	No				
enedinorance	commercial bank, public financial					
	institution, NBFC or housing	SBICAP Trustee Company Limited is acting as				
	finance company? If No, provide	Security Trustee for the benefit of Lenders.				
	the nature of the business of the					
	entity.					
	Names of all other entities in the	Unattested Supplementary Pledge				
	agreement	Agreement dated 28 th November, 2016,				
		consist of the following entities:-				
		LISTED COMPANY AND ITS GROUP				
		COMPANIES (IF ANY)				
		- Hindusthan National Glass &				
		Industries ltd. (as Borrower)				
		- Rungamattee Trexim Pvt. Ltd.				
		- Spotlight Vanijya Ltd.				
		- Spotme Tracon Pvt. Ltd.				
		- Brabourne Commerce Pvt. Ltd.				
		OTHER ENTITIES				
		- SBICAP Trustee Company Limited				
		(acting as Security Trustee for the				
		benefit of Lenders)				
		- Lenders (Consortium Lenders)				
		namely:- - State Bank of India				
		- Axis Bank Ltd.				
		- DBS Bank Ltd.				
		- Export Import Bank of India				
		- HDFC Bank Ltd.				
		- L & T Finance Ltd.				
		- Syndicate Bank				
		- Life Insurance Corporation of India				
		- Bank of Baroda				
		- Cooperative Rabo Bank,				

	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	Pledgers-Chandra Kumar Somany-Chandra Kumar Somany-Chandra Kumar Somany-Sanjay Somany-Sanjay Somany (HUF)-Sudha Somany-Mukul Somany (HUF)-Mukul Somany-Rashmi Somany-Bharat Somany-Amita Somany-Rungamattee Trexim Pvt. LtdSpotlight Vanijya LtdSpotme Tracon Pvt. LtdBrabourne Commerce Pvt. Ltd.YES – Enclosed "Annexure-A"
Security Cover / Asset Cover	Value of shares on the date of event/ agreement (A)	INR 100.00 Per Share (Source BSE Ltd.) taking agreement date as base date i.e INR 161,99,97,500/-
	Amount involved (against which shares have been encumbered) (B)	INR 27879100000/-
	Ratio of A / B	0.058

Fnd use	Demoured encount to be utilized	
	Borrowed amount to be utilized	
money	for what purpose –	
	(a) Personal use by promoters and PACs	
		Benefit of Listed company
	(b) For the benefit of listed	
	company	
	Provide details including amount,	Amount:- Restructuring of Debt. Total
	purpose of raising money by listed	borrowings as on the date of this agreement
	company, schedule for utilization	was INR 27879100000/-
	of amount, repayment schedule	Purpose of raising:-
	etc.	As the operations of the Borrower came
		under strain due to various internal or
		external reasons, the Borrower requested for
		restructuring of respective term loans either
		in Indian currency or foreign currency
		granted by the Lenders to the Borrower save
		corporate loan. Pursuant to the said request
		of the Borrower, the Lenders and Debenture
		Holder formed a Joint lender Forum
		(hereinafter referred to as "JLF') in the Joint Lenders Meeting held on 2 March 2015 in
		order to formulate a Corrective Action Plan
		(hereinafter referred to as "CAP") for
		restructuring/ rephasement refinancing of
		the said term loans save corporate loans and
		the CAP formulated by the JLF was accepted
		by all the Lenders and Debenture Holders.
		Schedule for utilization of Amount:- NA. As
		equity shares were pledged by promoters as
		additional security on restructuring of loan.
		Repayment Schedule:- Attached as "Annexure – B"
	(a) Any other reason (please specify)	Nil

For Spotlight Vanijya Limited

Jukul Imany

(Mukul Somany) Director (DIN: 00124625)

Date : 1st October, 2019 Place: Kolkata

"Annexure- A"

Sl. No.	Name of the Issuer	Details of the debt instrument	Whether the debt instrument is listed on stock exchanges?	Credit Rating of the debt instrument	ISIN of the instrument
1.	Life Insurance Corporation Of India P & GS Fund	Non-Convertible Debenture	Yes, Bombay Stock Exchange	"CARE-D"	INE952A07037
2.	LIFE INSURANCE CORPORATION OF INDIA	Non-Convertible Debenture	Yes, Bombay Stock Exchange	"CARE-D"	INE952A07045

Annexure-B

REPAYMENT SCHEDULE BANK WISE & FACILITY WISE

								(Rupees i	n Crores	5)
FY	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	Total
Existing R1	<u>r</u> L										
SBI	-	5.07	20.28	30.42	35.49	50.70	50.70	121.68	121.68	70.98	507.00
HDFC	-	1.13	4.50	6.75	7.88	11.25	11.25	27.00	27.00	15.75	112.50
Bank											
EXIM	-	0.92	3.67	5.50	6.42	9.17	9.17	22.00	22.00	12.84	91.67
Bank											
HSBC	-	1.76	7.04	10.56	12.32	17.60	17.60	42.24	42.24	24.64	176.00
AXIS	-	0.14	0.56	0.84	0.98	1.40	1.40	3.36	3.36	1.96	14.00
Total (A)	-	9.01	36.05	54.07	63.08	90.12	90.12	216.28	216.28	126.16	901.17
Existing Co	rporate	Loan									
SBI	7.50	15.00	22.50	30.00	41.25	52.50	52.50	52.50	26.25	-	300.00
Syndicate	2.52	5.00	7.52	10.00	13.76	17.52	17.52	17.52	8.64	-	100.00
Bank											
Total (B)	10.02	20.00	30.02	40.00	55.01	70.02	70.02	70.02	34.89	-	400.00
Existing EC	<u>B</u>		•			•					
DBS 20	-	4.80	14.39	19.19	23.98	35.98	21.59	-	-	-	119.92
MN											
DBS 40	-	9.59	28.78	38.37	47.97	71.95	43.17	-	-	-	239.84
MN											
Rabo 45	-	6.00	17.99	23.98	29.98	44.97	26.98	-	-	-	149.90
MN											
Total (C)	-	20.39	61.16	81.55	101.93	152.90	91.74	-	-	-	509.66
Existing LA	<u>15</u>										
Axis Bank	-	4.00	16.00	16.00	16.00	16.00	12.00	-	-	-	80.00
L&T	-	1.56	6.25	6.25	6.25	6.25	4.69	-	-	-	31.25
Finance											
Total (D)	-	5.56	22.25	22.25	22.25	22.25	16.69	-	-	-	111.25
Existing NC	D										
LIC	-	-	-	-	-	-	200.00	-	-	-	200.00
Total (E)	-	-	-	-	_	-	200.00	-		-	200.00